

# Fund Transfer: Stock

**1. Manual Transfer:** Instruct your broker to transfer shares of stock from your account to the Dallas Jewish Community Foundation Morgan Stanley account (below).

Jerry Blair, Chief Financial Officer, or Cynthia Hendricks, Finance Director, must be informed that a stock transfer has been initiated. If you do not speak directly to Jerry or Cynthia, you must follow-up by email to the two addresses below to guarantee your message is received promptly. Stock transfers are not earmarked with your name; we have no way of knowing you are the stock donor unless you tell us.

**To ensure an expeditious transaction please provide the following information to Foundation staff:**

- Firm: Morgan Stanley
- DTC: 0015
- Account Number: 048-024268
- Tax ID Number: 75-2836123
- Account Name: Dallas Jewish Community Foundation

**Contact Jerry Blair [jblair@djcf.org](mailto:jblair@djcf.org) and Cynthia Hendricks [chendricks@djcf.org](mailto:chendricks@djcf.org) via email to alert DJCF of this transfer**

- Donor's Name
- Brokerage firm making the transfer
- Ticker and quantity of stock
- Date transfer initiated
- Acknowledgement that shares will be sold upon receipt

**2. Electronic Transfer with Donate Stock** DJCF has partnered with Donate Stock to offer the ability to make stock donations in 10 minutes or less.

Visit Our Donate Stock Page: <https://donatestock.com/dallas-jewish-community-foundation> to contribute stock from your brokerage account directly to your donor-advised fund through a secure portal: Dallas Jewish Community Foundation (DJCF) | Donate Stock

## Funds Transfer: Cash

### Banking Institution:

JPMorgan Chase Bank, N.A.  
One Chase Manhattan Plaza  
NY, NY 10005

### ABA Routing Number:

021000021

### Account Name:

Dallas Jewish Community  
Foundation

### Account Number:

754091726

### For Further Credit To:

[Name of Fund]

## Let's Talk

Contact us to discuss your philanthropic objectives with our team.

(214) 615-9351 | [info@djcf.org](mailto:info@djcf.org) | [djcf.org](http://djcf.org)