

PUBLIC DISCLOSURE COPY

**Application for Extension of Time To File an Exempt Organization
Return or Excise Taxes Related to Employee Benefit Plans**File a separate application for each return.
Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Part I - Identification

| | | |
|--|--|--|
| Type or Print File by the due date for filing your return. See instructions. | Name of exempt organization, employer, or other filer, see instructions. DALLAS JEWISH COMMUNITY FOUNDATION | Taxpayer identification number (TIN) 75-2836123 |
| | Number, street, and room or suite no. If a P.O. box, see instructions. 12222 MERIT DRIVE, 450 | |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions. DALLAS, TX 75251 | |

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 1

| Application Is For | Return Code | Application Is For | Return Code |
|--|-------------|-----------------------------------|-------------|
| Form 990 or Form 990-EZ | 01 | Form 4720 (other than individual) | 09 |
| Form 4720 (individual) | 03 | Form 5227 | 10 |
| Form 990-PF | 04 | Form 6069 | 11 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 8870 | 12 |
| Form 990-T (trust other than above) | 06 | Form 5330 (individual) | 13 |
| Form 990-T (corporation) | 07 | Form 5330 (other than individual) | 14 |
| Form 1041-A | 08 | | |

• After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.

• If this application is for an extension of time to file Form 5330, you must enter the following information.

Plan Name _____
Plan Number _____
Plan Year Ending (MM/DD/YYYY) _____

Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions)

The books are in the care of JERRY BLAIR
12222 MERIT DRIVE, 450 - DALLAS, TX 75251

Telephone No. 972-645-1028 Fax No. _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until JUNE 16, 20 25, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
☐ calendar year 20 ____ or
☒ tax year beginning AUG 1, 20 23, and ending JUL 31, 20 24

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

| | | | |
|---|-----------|----|----|
| 3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. | 3a | \$ | 0. |
| b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | 3b | \$ | 0. |
| c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 3c | \$ | 0. |

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2024)

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Form **990**

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990 for instructions and the latest information.

2023

Open to Public
Inspection

A For the **2023** calendar year, or tax year beginning **AUG 1, 2023** and ending **JUL 31, 2024**

| | | |
|---|---|---|
| B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending | C Name of organization DALLAS JEWISH COMMUNITY FOUNDATION Doing business as SOUTHWEST COMMUNITY FOUNDATION Number and street (or P.O. box if mail is not delivered to street address) Room/suite 12222 MERIT DRIVE 450 City or town, state or province, country, and ZIP or foreign postal code DALLAS, TX 75251 F Name and address of principal officer: MEGAN HYMAN SAME AS C ABOVE | D Employer identification number 75-2836123 E Telephone number 972-645-1028 G Gross receipts \$ 43,842,453. H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. See instructions H(c) Group exemption number |
| I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527 J Website: WWW.DJCF.ORG K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other L Year of formation: 1999 M State of legal domicile: TX | | |

Part I Summary

| | | | |
|-----|---|--------------|--------------|
| 1 | Briefly describe the organization's mission or most significant activities: SEE SCHEDULE O. | | |
| 2 | Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets. | | |
| 3 | Number of voting members of the governing body (Part VI, line 1a) | 3 | 20 |
| 4 | Number of independent voting members of the governing body (Part VI, line 1b) | 4 | 20 |
| 5 | Total number of individuals employed in calendar year 2023 (Part V, line 2a) | 5 | 12 |
| 6 | Total number of volunteers (estimate if necessary) | 6 | 20 |
| 7a | Total unrelated business revenue from Part VIII, column (C), line 12 | 7a | -343. |
| 7b | Net unrelated business taxable income from Form 990-T, Part I, line 11 | 7b | 0. |
| 8 | Contributions and grants (Part VIII, line 1h) | 37,754,007. | 37,565,715. |
| 9 | Program service revenue (Part VIII, line 2g) | 405,077. | 345,921. |
| 10 | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | 9,868,108. | 5,930,817. |
| 11 | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 50,000. | 0. |
| 12 | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 48,077,192. | 43,842,453. |
| 13 | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | 19,778,530. | 29,686,622. |
| 14 | Benefits paid to or for members (Part IX, column (A), line 4) | 0. | 0. |
| 15 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | 1,452,214. | 1,785,775. |
| 16a | Professional fundraising fees (Part IX, column (A), line 11e) | 0. | 0. |
| 16b | Total fundraising expenses (Part IX, column (D), line 25) | 412,369. | |
| 17 | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | 1,501,225. | 1,845,890. |
| 18 | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | 22,731,969. | 33,318,287. |
| 19 | Revenue less expenses. Subtract line 18 from line 12 | 25,345,223. | 10,524,166. |
| 20 | Total assets (Part X, line 16) | 291,184,076. | 310,076,633. |
| 21 | Total liabilities (Part X, line 26) | 85,946,108. | 81,790,837. |
| 22 | Net assets or fund balances. Subtract line 21 from line 20 | 205,237,968. | 228,285,796. |

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

| | | |
|------------------------|--|---|
| Sign Here | Signature of officer MEGAN HYMAN, PRESIDENT/CEO Type or print name and title | Date |
| Paid Preparer Use Only | Print/Type preparer's name JOSEPHINE BEHREND | Preparer's signature JOSEPHINE BEHREND |
| | Date 06/16/25 | Check if self-employed <input type="checkbox"/> PTIN P00715390 |
| | Firm's name RSM US LLP | Firm's EIN 42-0714325 |
| | Firm's address 19026 RIDGEWOOD PKWY, STE 400 SAN ANTONIO, TX 78259 | Phone no. 210-828-6281 |

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

LHA For Paperwork Reduction Act Notice, see the separate instructions.

332001 12-21-23

Form **990** (2023)

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☐**1** Briefly describe the organization's mission:

TO BE YOUR PARTNER AND TRUSTED EXPERT IN CHARITABLE GIVING AND
EFFECTIVE PHILANTHROPY BY EMPOWERING OUR COMMUNITY'S CHARITABLE
VISION, SAFEGUARDING OUR COMMUNITY'S RESOURCES AND BUILDING ENDURING
LEGACIES.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 31,155,765. including grants of \$ 29,686,622.) (Revenue \$ 345,921.)
DISTRIBUTIONS AND GRANTS TO OTHER NON-PROFIT AGENCIES AT THE APPROVAL
OF THE OFFICERS OF THE BOARD OF TRUSTEES.

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe on Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 31,155,765.

Part IV Checklist of Required Schedules

| | Yes | No |
|---|-----|----|
| 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> | X | |
| 2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions | X | |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> | | X |
| 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> | | X |
| 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i> | | X |
| 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> | X | |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> | | X |
| 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> | | X |
| 9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> | | X |
| 10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> | X | |
| 11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable. | | |
| a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i> | | X |
| b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> | | X |
| c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> | | X |
| d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> | | X |
| e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> | X | |
| f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> | | X |
| 12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i> | | X |
| b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i> | | X |
| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> | | X |
| 14a Did the organization maintain an office, employees, or agents outside of the United States? | | X |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> | X | |
| 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> | | X |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> | | X |
| 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I. See instructions</i> | | X |
| 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> | | X |
| 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> | | X |
| 20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> | | X |
| b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | | |
| 21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> | X | |

Part IV Checklist of Required Schedules (continued)

| | Yes | No |
|---|--------------|----|
| 22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> | 22 X | |
| 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> | 23 X | |
| 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> | 24a | X |
| b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | |
| c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | |
| d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | |
| 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> | 25a | X |
| b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> | 25b | X |
| 26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> | 26 | X |
| 27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> | 27 | X |
| 28 Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions): | | |
| a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i> | 28a | X |
| b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i> | 28b | X |
| c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i> | 28c | X |
| 29 Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i> | 29 X | |
| 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> | 30 | X |
| 31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> | 31 | X |
| 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> | 32 | X |
| 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> | 33 | X |
| 34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> | 34 X | |
| 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a X | |
| b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> | 35b | X |
| 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> | 36 | X |
| 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> | 37 | X |
| 38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O | 38 X | |

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

| | Yes | No |
|---|--------------|----|
| 1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | 1a 12 | |
| b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable | 1b 0 | |
| c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | 1c X | |

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

| | | Yes | No |
|--|--------------|-----|----|
| 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return | 2a 12 | | |
| b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | X | |
| 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | X | |
| b If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation on Schedule O</i> | 3b | X | |
| 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | X |
| b If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | |
| 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | X |
| b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | X |
| c If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? | 6a | | X |
| b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6b | | |
| 7 Organizations that may receive deductible contributions under section 170(c). | | | |
| a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | X | |
| b If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | X | |
| c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | 7c | | X |
| d If "Yes," indicate the number of Forms 8282 filed during the year | 7d | | |
| e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | X |
| f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | X |
| g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | |
| h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | | |
| 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? | 8 | | X |
| 9 Sponsoring organizations maintaining donor advised funds. | | | |
| a Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | X |
| b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | X |
| 10 Section 501(c)(7) organizations. Enter: | | | |
| a Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | |
| b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | |
| 11 Section 501(c)(12) organizations. Enter: | | | |
| a Gross income from members or shareholders | 11a | | |
| b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) | 11b | | |
| 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| b If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | | |
| 13 Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. | 13a | | |
| b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | 13b | | |
| c Enter the amount of reserves on hand | 13c | | |
| 14a Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | X |
| b If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i> | 14b | | |
| 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. | 15 | | X |
| 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. | 16 | | X |
| 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069. | 17 | | |

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI ☒

Section A. Governing Body and Management

| | 1a | 1b | 2 | 3 | 4 | 5 | 6 | 7a | 7b | 8a | 8b | 9 |
|--|----|----|---|---|---|---|---|----|----|----|----|---|
| 1a Enter the number of voting members of the governing body at the end of the tax year | 20 | | | | | | | | | | | |
| If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. | | | | | | | | | | | | |
| b Enter the number of voting members included on line 1a, above, who are independent | | 20 | | | | | | | | | | |
| 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | | | X | | | | | | | | | |
| 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? | | | | X | | | | | | | | |
| 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | | | | | X | | | | | | | |
| 5 Did the organization become aware during the year of a significant diversion of the organization's assets? | | | | | | X | | | | | | |
| 6 Did the organization have members or stockholders? | | | | | | | X | | | | | |
| 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? | | | | | | | | X | | | | |
| b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? | | | | | | | | | X | | | |
| 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | | | | | | | | | | |
| a The governing body? | | | | | | X | | | | | | |
| b Each committee with authority to act on behalf of the governing body? | | | | | | X | | | | | | |
| 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O | | | | | | | | | | | | X |

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

| | 10a | 10b | 11a | 11b | 12a | 12b | 12c | 13 | 14 | 15a | 15b | 16a | 16b |
|---|-----|-----|-----|-----|-----|-----|-----|----|----|-----|-----|-----|-----|
| 10a Did the organization have local chapters, branches, or affiliates? | | | | | | | | | | | | | |
| b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | | | | | | | | | | | | | |
| 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | | | X | | | | | | | | | | |
| b Describe on Schedule O the process, if any, used by the organization to review this Form 990. | | | | | | | | | | | | | |
| 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 | | | | | X | | | | | | | | |
| b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | | | | | | X | | | | | | | |
| c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done | | | | | | | X | | | | | | |
| 13 Did the organization have a written whistleblower policy? | | | | | | | | X | | | | | |
| 14 Did the organization have a written document retention and destruction policy? | | | | | | | | | X | | | | |
| 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | | | | | | | | | | | |
| a The organization's CEO, Executive Director, or top management official | | | | | | | | | | X | | | |
| b Other officers or key employees of the organization | | | | | | | | | | | X | | |
| If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. | | | | | | | | | | | | | |
| 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | | | | | | | | | | | | X | |
| b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? | | | | | | | | | | | | | |

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed NONE

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain on Schedule O)

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records
 JERRY BLAIR - 972-645-1028
 12222 MERIT DRIVE, 450, DALLAS, TX 75251

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC) | (E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|---|--|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (1) MEGAN HYMAN PRESIDENT/CEO | 35.00 5.00 | | | X | | | | 286,005. | 0. | 60,271. |
| (2) JERRY BLAIR CFO | 35.00 5.00 | | | X | | | | 204,050. | 0. | 38,915. |
| (3) MONA ALLEN CHIEF IMPACT OFFICER | 36.00 4.00 | | | | X | | | 173,383. | 0. | 23,260. |
| (4) CYNTHIA HENDRICKS DIRECTOR OF FINANCE | 35.00 5.00 | | | | X | | | 168,046. | 0. | 8,368. |
| (5) LOUIS ZWEIG CHAIRMAN | 1.00 0.00 | X | | X | | | | 0. | 0. | 0. |
| (6) MIKE WEINBERG VICE CHAIRMAN | 1.00 0.00 | X | | X | | | | 0. | 0. | 0. |
| (7) STUART PRESCOTT SECOND VICE CHAIRMAN | 1.00 0.00 | X | | X | | | | 0. | 0. | 0. |
| (8) SANDY KAUFMAN TREASURER | 2.00 1.00 | X | | X | | | | 0. | 0. | 0. |
| (9) RUSTY COOPER TRUSTEE | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (10) JOEY DANIEL TRUSTEE (THRU 11/2023) | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (11) ANDY DROPKIN TRUSTEE | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (12) CYD FRIEDMAN TRUSTEE | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (13) ILONA FRIEDMAN TRUSTEE (THRU 11/2023) | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (14) MARSHALL FUNK LIFE TRUSTEE (VOTING THRU 09/2023) | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (15) DARRIN GOLDIN TRUSTEE | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (16) SARAH GOLMAN TRUSTEE (THRU 11/2023) | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (17) MARC GROSSFELD TRUSTEE (THRU 11/2023) | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC) | (E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|---|--|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (18) DOT HAYMANN TRUSTEE | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (19) TODD HEALY TRUSTEE | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (20) ANN KAHN TRUSTEE | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (21) PERRY KAUFMAN TRUSTEE (THRU 11/2023) | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (22) ALAN KLEIN LIFE TRUSTEE (VOTING THRU 09/2023) | 1.00 1.00 | X | | | | | | 0. | 0. | 0. |
| (23) MICHAEL KOTZWITZ TRUSTEE (THRU 11/2023) | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (24) DEBBIE MALAFSKY TRUSTEE | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (25) FRASER MARCUS TRUSTEE (THRU 11/2023) | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (26) KEVIN MARGOLIS TRUSTEE (THRU 11/2023) | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| 1b Subtotal | | | | | | | | 831,484. | 0. | 130,814. |
| c Total from continuation sheets to Part VII, Section A | | | | | | | | 0. | 0. | 0. |
| d Total (add lines 1b and 1c) | | | | | | | | 831,484. | 0. | 130,814. |

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 4

3 Did the organization list any **former** officer, director, trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*

| | Yes | No |
|----------|-----|----|
| 3 | | X |
| 4 | X | |
| 5 | | X |

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? *If "Yes," complete Schedule J for such individual*

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) Name and business address | (B) Description of services | (C) Compensation |
|---|--------------------------------|---------------------|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| 2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization | 0 | |

SEE PART VII, SECTION A CONTINUATION SHEETS

Form **990** (2023)

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below line) | (C) Position (check all that apply) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|--|---|-----------------------|---------|--------------|------------------------------|--------|---|---|--|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (27) RICHARD MASSMAN LIFE TRUSTEE (VOTING THRU 09/2023) | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (28) PAUL MICHAELS TRUSTEE | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (29) LISA NEWMAN TRUSTEE | 1.00 1.00 | X | | | | | | 0. | 0. | 0. |
| (30) CRAIG PRENGLER TRUSTEE (THRU 11/2023) | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (31) STANLEY RABIN LIFE TRUSTEE (VOTING THRU 09/2023) | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (32) BERT ROMBERG LIFE TRUSTEE (VOTING THRU 09/2023) | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (33) CARY ROSSEL LIFE TRUSTEE (VOTING THRU 09/2023) | 1.00 1.00 | X | | | | | | 0. | 0. | 0. |
| (34) DONALD SCHAFFER LIFE TRUSTEE (VOTING THRU 09/2023) | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (35) LARRY SCHOENBRUN LIFE TRUSTEE (VOTING THRU 09/2023) | 1.00 1.00 | X | | | | | | 0. | 0. | 0. |
| (36) MYRON SCHWITZER LIFE TRUSTEE (VOTING THRU 09/2023) | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (37) IRA SILVERMAN LIFE TRUSTEE (VOTING THRU 09/2023) | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (38) ANDREA STATMAN LIFE TRUSTEE (VOTING THRU 09/2023) | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (39) EVAN STONE TRUSTEE (THRU 11/2023) | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (40) CHARLES TEICHMAN TRUSTEE (THRU 11/2023) | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (41) PEGGY TOBOLOWSKY TRUSTEE | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (42) GERARDO WEINSTEIN LIFE TRUSTEE (VOTING THRU 09/2023) | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (43) LAURA BERNSTEIN TRUSTEE | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (44) JOHN COHN TRUSTEE | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (45) EMILY HARGROVE TRUSTEE | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (46) MIKE HIRSCH TRUSTEE | 1.00 0.00 | X | | | | | | 0. | 0. | 0. |
| Total to Part VII, Section A, line 1c | | | | | | | | | | |

Part VIII Statement of RevenueCheck if Schedule O contains a response or note to any line in this Part VIII ☐

| | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512 - 514 |
|--|--|--|---------------------------|----------------------|--|--------------------------------------|---|
| Contributions, Gifts, Grants and Other Similar Amounts | 1 a Federated campaigns | 1a | | | | | |
| | b Membership dues | 1b | | | | | |
| | c Fundraising events | 1c | | | | | |
| | d Related organizations | 1d | 5,899,085. | | | | |
| | e Government grants (contributions) | 1e | | | | | |
| | f All other contributions, gifts, grants, and similar amounts not included above ... | 1f | 31,666,630. | | | | |
| | g Noncash contributions included in lines 1a-1f | 1g | \$ 14,448,978. | | | | |
| | h Total. Add lines 1a-1f | | | | | | |
| Program Service Revenue | 2 a MANAGEMENT FEE INCOME | Business Code | 561000 | 305,824. | 305,824. | | |
| | b EVENT INCOME | | 561000 | 40,097. | 40,097. | | |
| | c | | | | | | |
| | d | | | | | | |
| | e | | | | | | |
| | f All other program service revenue | | | | | | |
| | g Total. Add lines 2a-2f | | | 345,921. | | | |
| | Other Revenue | 3 Investment income (including dividends, interest, and other similar amounts) | | | 5,444,947. | | -343. |
| 4 Income from investment of tax-exempt bond proceeds | | | | | | | |
| 5 Royalties | | | | | | | |
| 6 a Gross rents | | 6a | (i) Real (ii) Personal | | | | |
| b Less: rental expenses ... | | 6b | | | | | |
| c Rental income or (loss) | | 6c | | | | | |
| d Net rental income or (loss) | | | | | | | |
| 7 a Gross amount from sales of assets other than inventory | | 7a | (i) Securities (ii) Other | 485,870. | | | |
| b Less: cost or other basis and sales expenses | | 7b | | 0. | | | |
| c Gain or (loss) | | 7c | | 485,870. | | | |
| d Net gain or (loss) | | | | 485,870. | | | 485,870. |
| 8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 | | 8a | | | | | |
| b Less: direct expenses | | 8b | | | | | |
| c Net income or (loss) from fundraising events | | | | | | | |
| 9 a Gross income from gaming activities. See Part IV, line 19 | | 9a | | | | | |
| b Less: direct expenses | 9b | | | | | | |
| c Net income or (loss) from gaming activities | | | | | | | |
| 10 a Gross sales of inventory, less returns and allowances | 10a | | | | | | |
| b Less: cost of goods sold | 10b | | | | | | |
| c Net income or (loss) from sales of inventory | | | | | | | |
| Miscellaneous Revenue | 11 a | Business Code | | | | | |
| | b | | | | | | |
| | c | | | | | | |
| | d All other revenue | | | | | | |
| | e Total. Add lines 11a-11d | | | | | | |
| | 12 Total revenue. See instructions | | | 43,842,453. | 345,921. | -343. | 5,931,160. |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|--|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ... | 29,450,008. | 29,450,008. | | |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22 | 236,614. | 236,614. | | |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 | | | | |
| 4 Benefits paid to or for members | | | | |
| 5 Compensation of current officers, directors, trustees, and key employees | 541,500. | 255,325. | 174,100. | 112,075. |
| 6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | | | | |
| 7 Other salaries and wages | 943,178. | 472,167. | 375,231. | 95,780. |
| 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | 54,162. | 26,539. | 20,040. | 7,583. |
| 9 Other employee benefits | 145,651. | 71,369. | 53,891. | 20,391. |
| 10 Payroll taxes | 101,284. | 49,629. | 37,475. | 14,180. |
| 11 Fees for services (nonemployees): | | | | |
| a Management | | | | |
| b Legal | 22,709. | 22,709. | | |
| c Accounting | 122,368. | | 122,368. | |
| d Lobbying | | | | |
| e Professional fundraising services. See Part IV, line 17 | | | | |
| f Investment management fees | 606,383. | | 606,383. | |
| g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.) | 223,713. | 44,899. | 125,836. | 52,978. |
| 12 Advertising and promotion | 53,032. | 26,516. | | 26,516. |
| 13 Office expenses | 209,041. | 91,132. | 91,872. | 26,037. |
| 14 Information technology | | | | |
| 15 Royalties | | | | |
| 16 Occupancy | 93,435. | 45,783. | 34,571. | 13,081. |
| 17 Travel | 307. | | 215. | 92. |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials ... | | | | |
| 19 Conferences, conventions, and meetings | 133,848. | 74,112. | 26,617. | 33,119. |
| 20 Interest | 270,807. | 270,807. | | |
| 21 Payments to affiliates | | | | |
| 22 Depreciation, depletion, and amortization | | | | |
| 23 Insurance | 62,322. | | 62,322. | |
| 24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) | | | | |
| a PRINTING AND PUBLICATIO | 21,004. | 10,502. | | 10,502. |
| b OTHER EXPENSES | 11,707. | 7,654. | 4,018. | 35. |
| c UBIT | 9,824. | | 9,824. | |
| d DUES & SUBSCRIPTIONS | 5,390. | | 5,390. | |
| e All other expenses | | | | |
| 25 Total functional expenses. Add lines 1 through 24e | 33,318,287. | 31,155,765. | 1,750,153. | 412,369. |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) | | | | |

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part X ☐

| | | (A) Beginning of year | | (B) End of year |
|--|--|--------------------------|--------------|--------------------|
| Assets | 1 Cash - non-interest-bearing | 894,657. | 1 | 760,814. |
| | 2 Savings and temporary cash investments | | 2 | |
| | 3 Pledges and grants receivable, net | 0. | 3 | 4,850. |
| | 4 Accounts receivable, net | | 4 | |
| | 5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 5 | |
| | 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) | | 6 | |
| | 7 Notes and loans receivable, net | 1,300,770. | 7 | 539,418. |
| | 8 Inventories for sale or use | | 8 | |
| | 9 Prepaid expenses and deferred charges | 4,554,877. | 9 | 2,770,520. |
| | 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | 10a | | |
| | b Less: accumulated depreciation | 10b | 10c | |
| | 11 Investments - publicly traded securities | 281,416,054. | 11 | 298,520,394. |
| | 12 Investments - other securities. See Part IV, line 11 | | 12 | |
| | 13 Investments - program-related. See Part IV, line 11 | | 13 | |
| | 14 Intangible assets | | 14 | |
| | 15 Other assets. See Part IV, line 11 | 3,017,718. | 15 | 7,480,637. |
| 16 Total assets. Add lines 1 through 15 (must equal line 33) | 291,184,076. | 16 | 310,076,633. | |
| Liabilities | 17 Accounts payable and accrued expenses | 1,074,505. | 17 | 283,774. |
| | 18 Grants payable | 0. | 18 | 101,826. |
| | 19 Deferred revenue | | 19 | |
| | 20 Tax-exempt bond liabilities | | 20 | |
| | 21 Escrow or custodial account liability. Complete Part IV of Schedule D | 82,706,986. | 21 | 79,558,416. |
| | 22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 22 | |
| | 23 Secured mortgages and notes payable to unrelated third parties | 1,203,732. | 23 | 447,995. |
| | 24 Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D | 960,885. | 25 | 1,398,826. |
| | 26 Total liabilities. Add lines 17 through 25 | 85,946,108. | 26 | 81,790,837. |
| Net Assets or Fund Balances | Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33. | | | |
| | 27 Net assets without donor restrictions | 200,035,849. | 27 | 221,628,607. |
| | 28 Net assets with donor restrictions | 5,202,119. | 28 | 6,657,189. |
| | Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33. | | | |
| | 29 Capital stock or trust principal, or current funds | | 29 | |
| | 30 Paid-in or capital surplus, or land, building, or equipment fund | | 30 | |
| | 31 Retained earnings, endowment, accumulated income, or other funds | | 31 | |
| | 32 Total net assets or fund balances | 205,237,968. | 32 | 228,285,796. |
| | 33 Total liabilities and net assets/fund balances | 291,184,076. | 33 | 310,076,633. |

Form **990** (2023)

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☒

| | | | |
|-----------|--|-----------|--------------|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 43,842,453. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 33,318,287. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | 10,524,166. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 205,237,968. |
| 5 | Net unrealized gains (losses) on investments | 5 | 13,277,660. |
| 6 | Donated services and use of facilities | 6 | |
| 7 | Investment expenses | 7 | |
| 8 | Prior period adjustments | 8 | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | -753,998. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B)) | 10 | 228,285,796. |

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

| | Yes | No |
|---|-----|----|
| 1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O. | | |
| 2a Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | | X |
| b Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | | X |
| c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O. | | |
| 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F? _____ | | X |
| b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits _____ | | |

Form **990** (2023)

Department of the Treasury
Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

**Open to Public
Inspection**

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number

75-2836123

| | |
|---------------|---|
| Part I | Reason for Public Charity Status. (All organizations must complete this part.) See instructions. |
|---------------|---|

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations _____
- g Provide the following information about the supported organization(s). _____

| g Provide the following information about the supported organization(s). | | | | | | |
|--|----------|---|---|----|---|---|
| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-10 above (see instructions)) | (iv) Is the organization listed in your governing document? | | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
| | | | Yes | No | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Total | | | | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
|--|-------------|-------------|-------------|-------------|-------------|--------------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | 17,598,615. | 37,416,875. | 40,889,859. | 37,754,007. | 33,044,669. | 166,704,025. |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 Total. Add lines 1 through 3 | 17,598,615. | 37,416,875. | 40,889,859. | 37,754,007. | 33,044,669. | 166,704,025. |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | 20,495,641. |
| 6 Public support. Subtract line 5 from line 4. | | | | | | 146,208,384. |

Section B. Total Support

| Calendar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
|--|-------------|-------------|-------------|-------------|-------------|--------------|
| 7 Amounts from line 4 | 17,598,615. | 37,416,875. | 40,889,859. | 37,754,007. | 33,044,669. | 166,704,025. |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | 4,485,679. | 24,224,655. | 3,435,721. | 3,977,679. | 4,066,908. | 40,190,642. |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on | | | | 13,641. | | 13,641. |
| 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | 25,431. | 694,949. | 50,000. | | 770,380. |
| 11 Total support. Add lines 7 through 10 | | | | | | 207,678,688. |
| 12 Gross receipts from related activities, etc. (see instructions) | | | | | 12 | 1,871,517. |

13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

| | | | |
|--|-----------|-------|---|
| 14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) | 14 | 70.40 | % |
| 15 Public support percentage from 2022 Schedule A, Part II, line 14 | 15 | 67.48 | % |
| 16a 33 1/3% support test - 2023. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input checked="" type="checkbox"/> | | | |
| b 33 1/3% support test - 2022. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/> | | | |
| 17a 10% -facts-and-circumstances test - 2023. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization <input type="checkbox"/> | | | |
| b 10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization <input type="checkbox"/> | | | |
| 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions <input type="checkbox"/> | | | |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | | | | | | |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 Total. Add lines 1 through 5 | | | | | | |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c Add lines 7a and 7b | | | | | | |
| 8 Public support. (Subtract line 7c from line 6.) | | | | | | |

Section B. Total Support

| Calendar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| 9 Amounts from line 6 | | | | | | |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| c Add lines 10a and 10b | | | | | | |
| 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

| | | |
|---|-----------|---|
| 15 Public support percentage for 2023 (line 8, column (f), divided by line 13, column (f)) | 15 | % |
| 16 Public support percentage from 2022 Schedule A, Part III, line 15 | 16 | % |

Section D. Computation of Investment Income Percentage

| | | |
|---|-----------|---|
| 17 Investment income percentage for 2023 (line 10c, column (f), divided by line 13, column (f)) | 17 | % |
| 18 Investment income percentage from 2022 Schedule A, Part III, line 17 | 18 | % |

19a 33 1/3% support tests - 2023. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests - 2022. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| | Yes | No |
|--|-----|----|
| 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i> | | |
| 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i> | | |
| 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i> | | |
| b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i> | | |
| c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i> | | |
| 4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i> | | |
| b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i> | | |
| c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i> | | |
| 5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i> | | |
| b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | | |
| c Substitutions only. Was the substitution the result of an event beyond the organization's control? | | |
| 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i> | | |
| 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i> | | |
| 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i> | | |
| 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i> | | |
| b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i> | | |
| c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i> | | |
| 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i> | | |
| b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i> | | |

Part IV Supporting Organizations *(continued)*

| | Yes | No |
|--|-----|----|
| 11 Has the organization accepted a gift or contribution from any of the following persons? | | |
| a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization? | | |
| 11a | | |
| b A family member of a person described on line 11a above? | | |
| 11b | | |
| c A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.</i> | | |
| 11c | | |

Section B. Type I Supporting Organizations

| | Yes | No |
|---|-----|----|
| 1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i> | | |
| 1 | | |
| 2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i> | | |
| 2 | | |

Section C. Type II Supporting Organizations

| | Yes | No |
|--|-----|----|
| 1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i> | | |
| 1 | | |

Section D. All Type III Supporting Organizations

| | Yes | No |
|---|-----|----|
| 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | | |
| 1 | | |
| 2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i> | | |
| 2 | | |
| 3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i> | | |
| 3 | | |

Section E. Type III Functionally Integrated Supporting Organizations

| | Yes | No |
|---|-----|----|
| 1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). | | |
| a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below. | | |
| b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below. | | |
| c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions). | | |
| 2 Activities Test. Answer lines 2a and 2b below. | | |
| a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i> | | |
| 2a | | |
| b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i> | | |
| 2b | | |
| 3 Parent of Supported Organizations. Answer lines 3a and 3b below. | | |
| a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No" provide details in Part VI.</i> | | |
| 3a | | |
| b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i> | | |
| 3b | | |

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). **See instructions.**
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| Section A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
|---------------------------------|--|----------------|-----------------------------|
| 1 | Net short-term capital gain | 1 | |
| 2 | Recoveries of prior-year distributions | 2 | |
| 3 | Other gross income (see instructions) | 3 | |
| 4 | Add lines 1 through 3. | 4 | |
| 5 | Depreciation and depletion | 5 | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | |
| 7 | Other expenses (see instructions) | 7 | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | |

| Section B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
|----------------------------------|---|----------------|-----------------------------|
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | | |
| a | Average monthly value of securities | 1a | |
| b | Average monthly cash balances | 1b | |
| c | Fair market value of other non-exempt-use assets | 1c | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | |
| e | Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>): | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | |
| 3 | Subtract line 2 from line 1d. | 3 | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). | 4 | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | |
| 6 | Multiply line 5 by 0.035. | 6 | |
| 7 | Recoveries of prior-year distributions | 7 | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | |

| Section C - Distributable Amount | | | Current Year |
|----------------------------------|---|---|--------------|
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | |
| 2 | Enter 0.85 of line 1. | 2 | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | |
| 4 | Enter greater of line 2 or line 3. | 4 | |
| 5 | Income tax imposed in prior year | 5 | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). | 6 | |
| 7 | <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions). | | |

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

| Section D - Distributions | | Current Year |
|--|-----------|--------------|
| 1 Amounts paid to supported organizations to accomplish exempt purposes | 1 | |
| 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | 2 | |
| 3 Administrative expenses paid to accomplish exempt purposes of supported organizations | 3 | |
| 4 Amounts paid to acquire exempt-use assets | 4 | |
| 5 Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i>) | 5 | |
| 6 Other distributions (<i>describe in Part VI</i>). See instructions. | 6 | |
| 7 Total annual distributions. Add lines 1 through 6. | 7 | |
| 8 Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions. | 8 | |
| 9 Distributable amount for 2023 from Section C, line 6 | 9 | |
| 10 Line 8 amount divided by line 9 amount | 10 | |

| Section E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2023 | (iii) Distributable Amount for 2023 |
|--|-----------------------------|--|---|
| 1 Distributable amount for 2023 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2023 (reasonable cause required - <i>explain in Part VI</i>). See instructions. | | | |
| 3 Excess distributions carryover, if any, to 2023 | | | |
| a From 2018 | | | |
| b From 2019 | | | |
| c From 2020 | | | |
| d From 2021 | | | |
| e From 2022 | | | |
| f Total of lines 3a through 3e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2023 distributable amount | | | |
| i Carryover from 2018 not applied (see instructions) | | | |
| j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | |
| 4 Distributions for 2023 from Section D, line 7: \$ | | | |
| a Applied to underdistributions of prior years | | | |
| b Applied to 2023 distributable amount | | | |
| c Remainder. Subtract lines 4a and 4b from line 4. | | | |
| 5 Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions. | | | |
| 6 Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions. | | | |
| 7 Excess distributions carryover to 2024. Add lines 3j and 4c. | | | |
| 8 Breakdown of line 7: | | | |
| a Excess from 2019 | | | |
| b Excess from 2020 | | | |
| c Excess from 2021 | | | |
| d Excess from 2022 | | | |
| e Excess from 2023 | | | |

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

Schedule B
(Form 990)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number

75-2836123

Organization type (check one):

Filers of:**Section:**

Form 990 or 990-EZ

☒ 501(c)(3) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.**Special Rules**☒ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2023)

| | |
|------------------------------------|--------------------------------|
| Name of organization | Employer identification number |
| DALLAS JEWISH COMMUNITY FOUNDATION | 75-2836123 |

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|-----------------------------------|----------------------------|---|
| 1 | | \$ 4,400,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 2 | | \$ 4,000,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 3 | | \$ 3,671,710. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 4 | | \$ 3,000,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 5 | | \$ 1,500,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 6 | | \$ 1,500,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |

| | |
|------------------------------------|--------------------------------|
| Name of organization | Employer identification number |
| DALLAS JEWISH COMMUNITY FOUNDATION | 75-2836123 |

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|-----------------------------------|----------------------------|---|
| 7 | | \$ 1,391,689. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 8 | | \$ 1,378,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 9 | | \$ 1,113,281. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 10 | | \$ 1,000,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 11 | | \$ 854,388. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 12 | | \$ 822,958. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |

| | |
|------------------------------------|--------------------------------|
| Name of organization | Employer identification number |
| DALLAS JEWISH COMMUNITY FOUNDATION | 75-2836123 |

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|------------------------------|--|---|----------------------|
| 9 | PUBLICLY TRADED SECURITIES | \$ 1,113,281. | 12/06/23 |
| 11 | PUBLICLY TRADED SECURITIES | \$ 378,076. | 09/28/23 |
| 11 | PUBLICLY TRADED SECURITIES | \$ 164,330. | 07/18/24 |
| 11 | PUBLICLY TRADED SECURITIES | \$ 311,982. | 06/12/24 |
| 12 | PUBLICLY TRADED SECURITIES | \$ 100,322. | 12/05/23 |
| 12 | PUBLICLY TRADED SECURITIES | \$ 316,784. | 09/08/23 |

| | |
|------------------------------------|--------------------------------|
| Name of organization | Employer identification number |
| DALLAS JEWISH COMMUNITY FOUNDATION | 75-2836123 |

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|------------------------------|--|---|----------------------|
| 12 | PUBLICLY TRADED SECUTITIES | \$ 199,108. | 03/14/24 |
| 12 | PUBLICLY TRADED SECUTITIES | \$ 206,744. | 06/20/24 |
| | | \$ | |
| | | | |
| | | \$ | |
| | | | |
| | | \$ | |
| | | | |
| | | \$ | |
| | | | |
| | | \$ | |
| | | | |
| | | \$ | |
| | | | |

| | |
|------------------------------------|--------------------------------|
| Name of organization | Employer identification number |
| DALLAS JEWISH COMMUNITY FOUNDATION | 75-2836123 |

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this info. once.) \$ _____

Use duplicate copies of Part III if additional space is needed.

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---------------------------|---|-----------------|--|
| | | | |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | | | |

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public
Inspection

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number

75-2836123

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

| | (a) Donor advised funds | (b) Funds and other accounts |
|---|---|------------------------------|
| 1 Total number at end of year | 566 | 682 |
| 2 Aggregate value of contributions to (during year) | 37,037,846. | 14,826,053. |
| 3 Aggregate value of grants from (during year) | 35,507,916. | 26,014,681. |
| 4 Aggregate value at end of year | 162,521,062. | 217,538,950. |
| 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? | <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> No |
| 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? | <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> No |

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

| | |
|---|---|
| <input type="checkbox"/> Preservation of land for public use (for example, recreation or education) | <input type="checkbox"/> Preservation of a historically important land area |
| <input type="checkbox"/> Protection of natural habitat | <input type="checkbox"/> Preservation of a certified historic structure |
| <input type="checkbox"/> Preservation of open space | |

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

| | Held at the End of the Tax Year |
|--|---------------------------------|
| a Total number of conservation easements | 2a |
| b Total acreage restricted by conservation easements | 2b |
| c Number of conservation easements on a certified historic structure included on line 2a | 2c |
| d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register | 2d |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year

4 Number of states where property subject to conservation easement is located

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenue included on Form 990, Part VIII, line 1

(ii) Assets included in Form 990, Part X

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1

b Assets included in Form 990, Part X

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).

a ☐ Public exhibition

d ☐ Loan or exchange program

b ☐ Scholarly research

e ☐ Other _____

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☒ No

Part IV Escrow and Custodial Arrangements Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☒ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

| | Amount |
|---|--------|
| 1c Beginning balance | |
| 1d Additions during the year | |
| 1e Distributions during the year | |
| 1f Ending balance | |

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☒ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☒

Part V Endowment Funds Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

| | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|---|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance | 59,325,700. | 47,367,319. | 44,096,723. | 38,654,008. | 38,550,053. |
| b Contributions | 1,242,662. | 10,454,259. | 6,332,554. | 439,693. | 277,702. |
| c Net investment earnings, gains, and losses | 5,840,759. | 3,388,540. | -1,165,932. | 6,999,840. | 1,533,035. |
| d Grants or scholarships | | | | | |
| e Other expenditures for facilities and programs | 2,355,501. | 1,459,055. | 1,527,482. | 1,671,443. | 1,404,150. |
| f Administrative expenses | 460,317. | 425,363. | 368,543. | 325,375. | 302,632. |
| g End of year balance | 63,593,303. | 59,325,700. | 47,367,320. | 44,096,723. | 38,654,008. |

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment 92.1730 %

b Permanent endowment .0000 %

c Term endowment 7.8270 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations? ☐ Yes ☒ No

(ii) Related organizations? ☐ Yes ☒ No

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? ☐ Yes ☒ No

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|---|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land | | | | |
| b Buildings | | | | |
| c Leasehold improvements | | | | |
| d Equipment | | | | |
| e Other | | | | |
| Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B)) | | | | 0. |

Part VII Investments - Other Securities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|---|
| (1) Financial derivatives | | |
| (2) Closely held equity interests | | |
| (3) Other | | |
| (A) | | |
| (B) | | |
| (C) | | |
| (D) | | |
| (E) | | |
| (F) | | |
| (G) | | |
| (H) | | |
| Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B)) | | |

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|---|
| (1) | | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B)) | | |

Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description | (b) Book value |
|---|----------------|
| (1) | |
| (2) | |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| Total. (Column (b) must equal Form 990, Part X, line 15, col. (B)) | |

Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability | (b) Book value |
|--|----------------|
| (1) Federal income taxes | |
| (2) LIABILITY FOR SPLIT INT AGREEMENT | 861,864. |
| (3) LEASE LIABILITY | 536,962. |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| Total. (Column (b) must equal Form 990, Part X, line 25, col. (B)) | 1,398,826. |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... ☐

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

| | | | | |
|----------|--|-----------|-----------|--|
| 1 | Total revenue, gains, and other support per audited financial statements | | 1 | |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | |
| a | Net unrealized gains (losses) on investments | 2a | | |
| b | Donated services and use of facilities | 2b | | |
| c | Recoveries of prior year grants | 2c | | |
| d | Other (Describe in Part XIII.) | 2d | | |
| e | Add lines 2a through 2d | | 2e | |
| 3 | Subtract line 2e from line 1 | | 3 | |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| b | Other (Describe in Part XIII.) | 4b | | |
| c | Add lines 4a and 4b | | 4c | |
| 5 | Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.) | | 5 | |

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

| | | | | |
|----------|---|-----------|-----------|--|
| 1 | Total expenses and losses per audited financial statements | | 1 | |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | | |
| a | Donated services and use of facilities | 2a | | |
| b | Prior year adjustments | 2b | | |
| c | Other losses | 2c | | |
| d | Other (Describe in Part XIII.) | 2d | | |
| e | Add lines 2a through 2d | | 2e | |
| 3 | Subtract line 2e from line 1 | | 3 | |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| b | Other (Describe in Part XIII.) | 4b | | |
| c | Add lines 4a and 4b | | 4c | |
| 5 | Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.) | | 5 | |

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART IV, LINE 2B:

THE ORGANIZATION MAINTAINS OTHER CUSTODIAL FUNDS HELD ON BEHALF OF OTHER

AGENCIES FOR WHICH THE ORGANIZATION ACTS AS CUSTODIAN OVER THE FUNDS HELD.

PART V, LINE 4:

OUR ENDOWMENTS BENEFIT OUR FOUNDATION FOR EXPENSES AND ALSO OTHER

ORGANIZATIONS FOR VARIOUS PURPOSES.

**SCHEDULE F
(Form 990)**

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public
Inspection

Name of the organization

Employer identification number

DALLAS JEWISH COMMUNITY FOUNDATION

75-2836123

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☐ Yes ☐ No

2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

| (a) Region | (b) Number of offices in the region | (c) Number of employees, agents, and independent contractors in the region | (d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service(s) in the region | (f) Total expenditures for and investments in the region |
|---|-------------------------------------|--|--|--|--|
| CENTRAL AMERICA AND THE CARIBBEAN | 0 | 0 | INVESTMENTS | | 18,962,634. |
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| 3 a Subtotal | 0 | 0 | | | 18,962,634. |
| b Total from continuation sheets to Part I | 0 | 0 | | | 0. |
| c Totals (add lines 3a and 3b) | 0 | 0 | | | 18,962,634. |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2023

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|---|---|-------------------|-----------------------------|---------------------------------|--|---|--|--|
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2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

3 Enter total number of other organizations or entities

Part III

Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Region | (c) Number of recipients | (d) Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of noncash assistance | (g) Description of noncash assistance | (h) Method of valuation (book, FMV, appraisal, other) |
|---------------------------------|------------|--------------------------|--------------------------|---------------------------------|----------------------------------|---------------------------------------|---|
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Part IV Foreign Forms

- 1** Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see the Instructions for Form 926)* ☒ Yes ☐ No
- 2** Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see the Instructions for Forms 3520 and 3520-A; don't file with Form 990)* ☐ Yes ☒ No
- 3** Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see the Instructions for Form 5471)* ☐ Yes ☒ No
- 4** Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see the Instructions for Form 8621)* ☐ Yes ☒ No
- 5** Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see the Instructions for Form 8865)* ☐ Yes ☒ No
- 6** Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see the Instructions for Form 5713; don't file with Form 990)* ☐ Yes ☒ No

Part V

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
Attach to Form 990.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Open to Public
Inspection

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number

75-2836123

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
|---|------------|---------------------------------|--------------------------|----------------------------------|---|---------------------------------------|------------------------------------|
| 18 CORP 650 S. ORANGE AVENUE LIVINGSTON, NJ 07039 | 22-3764133 | 501(C)(3) | 7,200. | 0. | | | RELIGION |
| A ROCHA USA INC P.O. BOX 233 WHEATON, IL 60187 | 31-1751509 | 501(C)(3) | 10,000. | 0. | | | PHILANTHROPY |
| ACLU FOUNDATION OF TEXAS P.O. BOX 8306 HOUSTON, TX 77288 | 76-0343171 | 501(C)(3) | 6,600. | 0. | | | CIVIL RIGHTS |
| ADAPTIVE SPORTS CENTER P.O. BOX 1639 CRESTED BUTTE, CO 81224 | 84-1063447 | 501(C)(3) | 11,000. | 0. | | | SPORTS/LEISURE |
| AKIBA YAVNEH ACADEMY SCHUTZ ROSENBERG CAMPUS DALLAS, TX 75251 | 75-2470261 | 501(C)(3) | 2,347,784. | 0. | | | EDUCATIONAL |
| ALLIANCE FOR GLOBAL JUSTICE 225 E. 26TH ST., SUITE 1 TUCSON, AZ 85713 | 52-2094677 | 501(C)(3) | 10,500. | 0. | | | HUMAN SERVICE |

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 387.

3 Enter total number of other organizations listed in the line 1 table 0.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2023

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| AMERICAN CANCER SOCIETY P.O. BOX 781449 SAN ANTONIO, TX 78278 | 13-1788491 | 501(C)(3) | 109,686. | 0. | | | HEALTH, GENERAL |
| AMERICAN FRIENDS OF AISH HATORAH - WESTERN REGION INC - 1458 S ROBERTSON BLVD - LOS ANGELES, CA 90035 | 95-3867719 | 501(C)(3) | 25,000. | 0. | | | HUMAN SERVICE |
| AMERICAN FRIENDS OF BAR-ILAN UNIVERSITY - 160 EAST 56TH STREET - NEW YORK, NY 10022 | 13-6192275 | 501(C)(3) | 28,000. | 0. | | | EDUCATIONAL |
| AMERICAN FRIENDS OF IDC 142 W. 57TH STREET, 11TH FLOOR NEW YORK, NY 10019 | 31-1577589 | 501(C)(3) | 755,000. | 0. | | | EDUCATIONAL SCHOLARSHIPS |
| AMERICAN FRIENDS OF JORDAN RIVER VILLAGE FOUNDATION - 244 MADISON AVE., STE. 482 - NEW YORK, NY 10016 | 36-4558884 | 501(C)(3) | 12,625. | 0. | | | HOUSING, SHELTER |
| AMERICAN FRIENDS OF KIRYAT SANZ LANIADO HOSPITAL - 261 W. 35TH STREET, SUITE 803 - NEW YORK, NY 10001 | 13-2724055 | 501(C)(3) | 10,000. | 0. | | | HEALTH, GENERAL |
| AMERICAN FRIENDS OF LEKET ISRAEL P.O. BOX 2090 TEANECK, NJ 07666-1490 | 20-8202424 | 501(C)(3) | 12,218. | 0. | | | FOOD, NUTRITION |
| AMERICAN FRIENDS OF MAAGALIM INC 4100 PINE TREE DRIVE, UNIT 509 MIAMI BEACH, FL 33140 | 27-3315621 | 501(C)(3) | 18,000. | 0. | | | YOUTH DEVELOPMENT |
| AMERICAN FRIENDS OF MAGEN DAVID ADOM - 20 W 36TH ST, SUITE 1100 - NEW YORK, NY 10018 | 13-1790719 | 501(C)(3) | 171,806. | 0. | | | DISASTER RELIEF |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| AMERICAN FRIENDS OF MEIR PANIM 88 WALTON STREET, SUITE B1 BROOKLYN, NY 11206 | 20-1582478 | 501(C)(3) | 14,760. | 0. | | | HUMAN SERVICE |
| AMERICAN FRIENDS OF NATAL INC. 1120 AVENUE OF THE AMERICAS, FOURTH NEW YORK, NY 10036 | 20-1914370 | 501(C)(3) | 21,625. | 0. | | | HUMAN SERVICE |
| AMERICAN FRIENDS OF OGEN, INC. 2330 MILTON R. UNIVERSITY HEIGHTS, OH 44118 | 13-3691494 | 501(C)(3) | 25,000. | 0. | | | HUMAN SERVICE |
| AMERICAN HEART ASSOCIATION 10060 BUFFALO SPEEDWAY HOUSTON, TX 77054 | 13-5613797 | 501(C)(3) | 25,000. | 0. | | | DISEASE/DISORDER |
| AMERICAN HEART ASSOCIATION/DALLAS METROPOLITAN REGION - 7272 GREENVILLE AVE. - DALLAS, TX 75231 | 13-5613797 | 501(C)(3) | 14,586. | 0. | | | DISEASE/DISORDER |
| AMERICAN ISRAEL EDUCATION FOUNDATION, INC. - 251 H STREET NW - WASHINGTON, DC 20001 | 52-1623781 | 501(C)(3) | 100,050. | 0. | | | INTERNATIONAL |
| AMERICAN JEWISH COMMITTEE 12720 HILLCREST ROAD, #210 DALLAS, TX 75230 | 13-5563393 | 501(C)(3) | 181,014. | 0. | | | PUBLIC AFFAIRS |
| AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE - 220 E 42ND ST, SUITE 400 - NEW YORK, NY 10017 | 13-1656634 | 501(C)(3) | 206,646. | 0. | | | HUMAN SERVICE |
| AMERICAN JEWISH WORLD SERVICE 45 W. 36TH STREET NEW YORK, NY 10018 | 22-2584370 | 501(C)(3) | 7,750. | 0. | | | HUMAN SERVICE |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| AMERICAN LAW INSTITUTE 4025 CHESTNUT STREET PHILADELPHIA, PA 19104 | 23-1352013 | 501(C)(3) | 10,000. | 0. | | | CIVIL RIGHTS |
| AMERICAN SOCIETY FOR TECHNION 55 E. 59TH STREET, 14TH FLOOR NEW YORK, NY 10022 | 13-0434195 | 501(C)(3) | 8,286. | 0. | | | EDUCATIONAL |
| AMERICAN SOCIETY FOR TECHNION - ISRAEL INSTITUTE OF TECHNOLOGY, INC. - 55 EAST 59TH STREET - NEW YORK, NY 10022 | 13-0434195 | 501(C)(3) | 100,540. | 0. | | | EDUCATIONAL |
| AMERICAN TECHNION SOCIETY 501 S. BEVERLY DRIVE, SUITE 200 BEVERLY HILLS, CA 90212 | 13-0434195 | 501(C)(3) | 6,000. | 0. | | | PUBLIC AFFAIRS |
| AMERICANS FOR BEN-GURION UNIVERSITY - P.O. BOX 7410310 - CHICAGO, IL 60674-0310 | 23-7270753 | 501(C)(3) | 6,388. | 0. | | | EDUCATIONAL |
| ANN AND NATE LEVINE ACADEMY 18011 HILLCREST ROAD DALLAS, TX 75252-5863 | 75-2714693 | 501(C)(3) | 83,330. | 0. | | | EDUCATIONAL |
| ANOTHER CHANCE RFT P.O. BOX 2314 ROCKPORT, TX 78381 | 82-1158877 | 501(C)(3) | 15,000. | 0. | | | ANIMAL-RELATED |
| ANTI DEFAMATION LEAGUE HOUSTON 4635 SOUTHWEST FREEWAY, #400 HOUSTON, TX 77027 | 13-2887439 | 501(C)(3) | 7,150. | 0. | | | PUBLIC AFFAIRS |
| ANTI-DEFAMATION LEAGUE DALLAS 5720 LBJ FREEWAY, SUITE 590 DALLAS, TX 75240 | 13-1818723 | 501(C)(3) | 62,460. | 0. | | | CIVIL RIGHTS |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| ANTI-DEFAMATION LEAGUE FOUNDATION 605 THIRD ST. NEW YORK, NY 10158 | 13-2887439 | 501(C)(3) | 20,058. | 0. | | | PUBLIC AFFAIRS |
| APPLEGATE SISKIYOU ALLIANCE P.O. BOX 114 JACKSONVILLE, OR 97530 | 82-3862649 | 501(C)(3) | 6,500. | 0. | | | ENVIRONMENTAL |
| ARCHDIOCESE OF GALVESTON-HOUSTON 1700 SAN JACINTO HOUSTON, TX 77002 | 74-6018777 | 501(C)(3) | 30,000. | 0. | | | RELIGION |
| ARIZONA STATE UNIVERSITY FOUNDATION - P.O. BOX 870205 - TEMPE, AZ 85280-2260 | 86-6051042 | 501(C)(3) | 10,000. | 0. | | | EDUCATIONAL SCHOLARSHIPS |
| ARMY HISTORICAL FOUNDATION INC 1775 LIBERTY DRIVE SUITE 400 FORT BELVOIR, VA 22060 | 52-1367225 | 501(C)(3) | 25,000. | 0. | | | EDUCATIONAL |
| ASD HOPE, INC. 32605 TAMINA ROAD MAGNOLIA, TX 77354 | 47-5417326 | 501(C)(3) | 25,000. | 0. | | | EDUCATIONAL |
| ATTITUDES & ATTIRE 2050 N. STEMMONS FREEWAY DALLAS, TX 75207 | 75-2574836 | 501(C)(3) | 6,750. | 0. | | | HUMAN SERVICE |
| AUSTIN FILM SOCIETY 1901 E. 51ST STREET AUSTIN, TX 78723 | 74-2433823 | 501(C)(3) | 50,000. | 0. | | | ARTS, CULTURE |
| AUSTIN PETS ALIVE 1156 W. CESAR CHAVEZ AUSTIN, TX 78703 | 74-2893360 | 501(C)(3) | 10,000. | 0. | | | ANIMAL-RELATED |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| AUSTIN THEATRE ALLIANCE P.O. BOX 1566 AUSTIN, TX 78767 | 74-2975922 | 501(C)(3) | 250,000. | 0. | | | ARTS, CULTURE |
| BASTROP COUNTY ANIMAL SHELTER HELPERS - P.O. BOX 1415 - BASTROP, TX 78602 | 84-3309068 | 501(C)(3) | 10,000. | 0. | | | ANIMAL-RELATED |
| BAYLOR SCOTT AND WHITE DALLAS FOUNDATION - 301 N. WASHINGTON AVENUE - DALLAS, TX 75246-9925 | 75-1606705 | 501(C)(3) | 31,402. | 0. | | | HEALTH, GENERAL |
| BAYLOR UNIVERSITY MEDICAL CENTER 301 N. WASHINGTON AVENUE DALLAS, TX 75246 | 75-1837454 | 501(C)(3) | 18,645. | 0. | | | MEDICAL RESEARCH |
| BE THE DIFFERENCE FOUNDATION P.O. BOX 540954 DALLAS, TX 75354 | 46-0568922 | 501(C)(3) | 12,934. | 0. | | | DISEASE/DISORDER |
| BEST FRIENDS ANIMAL SANCTUARY 5001 ANGEL CANYON ROAD KANAB, UT 85741-5000 | 23-7147797 | 501(C)(3) | 10,050. | 0. | | | ANIMAL-RELATED |
| BIBLICAL ARTS CENTER MIRACLE AT PENTECOST FOUNDATION - 7500 PARK LANE - DALLAS, TX 75225 | 75-1222954 | 501(C)(3) | 15,400. | 0. | | | ARTS, CULTURE |
| BIG BEND CONSERVANCY P.O. BOX 200 BIG BEND NATIONAL PARK, TX 79834 | 75-2670331 | 501(C)(3) | 10,000. | 0. | | | ENVIRONMENTAL |
| BIKUR CHOLIM OF DALLAS 12051 DE OR DRIVE DALLAS, TX 75230 | 87-3970528 | 501(C)(3) | 48,214. | 0. | | | FOOD, NUTRITION |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| BIRTHRIGHT ISRAEL FOUNDATION 711 3RD AVE, 10TH FLOOR NEW YORK, NY 10017 | 13-4092050 | 501(C)(3) | 58,698. | 0. | | | ISRAEL TEEN TRIPS |
| B'NAI B'RITH YOUTH ORGANIZATION 529 14TH ST. NW, STE. 705 WASHINGTON, DC 20045 | 31-1794932 | 501(C)(3) | 35,850. | 0. | | | YOUTH DEVELOPMENT |
| B'NAI BUTTE P.O. BOX 2537 CRESTED BUTTE, CO 81224 | 84-1563534 | 501(C)(3) | 8,000. | 0. | | | RELIGION |
| BONEI OLAM 1755 46TH STREET BROOKLYN, NY 11204 | 11-3473757 | 501(C)(3) | 50,000. | 0. | | | DISEASE/DISORDER |
| BOYS & GIRLS CLUBS OF GREATER HOUSTON - 815 CROSBY ST. - HOUSTON, TX 77019 | 76-0270942 | 501(C)(3) | 25,000. | 0. | | | YOUTH DEVELOPMENT |
| BPS FOUNDATION 1120 N. TOWN CENTER DR., STE 160 LAS VEGAS, NV 89144 | 88-2260784 | 501(C)(3) | 50,000. | 0. | | | SPORTS/LEISURE |
| BREAKTHROUGH T1D/JUVENILE DIABETES RESEARCH FOUNDATION - 8140 WALNUT HILL LANE, SUITE 810 - DALLAS, TX 75231 | 23-1907729 | 501(C)(3) | 13,530. | 0. | | | MEDICAL RESEARCH |
| BROOKLYN HOLISTIC SYNAGOGUE 1511 UNION STREET BROOKLYN, NY 11213 | 45-3790271 | 501(C)(3) | 12,000. | 0. | | | RELIGION |
| CAMP FOR ALL FOUNDATION 3701 KIRBY DRIVE, SUITE 570 HOUSTON, TX 77098 | 76-0404267 | 501(C)(3) | 8,000. | 0. | | | SPORTS/LEISURE |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| CAMP YOUNG JUDAEA 5410 BELLAIRE BLVD., SUITE 207 BELLAIRE, TX 77401 | 74-6063430 | 501(C)(3) | 137,700. | 0. | | | YOUTH DEVELOPMENT |
| CAPITAL FOR KIDS 2807 ALLEN STREET, #816 DALLAS, TX 75204 | 20-4403950 | 501(C)(3) | 30,000. | 0. | | | PHILANTHROPY |
| CATHOLIC CHARITIES 2900 LOUISIANA STREET HOUSTON, TX 77006 | 74-1109733 | 501(C)(3) | 50,000. | 0. | | | RELIGION |
| CENTER FOR HUMAN RIGHTS AND CONSTITUTIONAL LAW - 256 S. OCCIDENTAL BLVD. - LOS ANGELES, CA 90057 | 95-3700335 | 501(C)(3) | 6,000. | 0. | | | CIVIL RIGHTS |
| CENTER FOR REFUGEE SERVICES 8703 WURZBACH RD SAN ANTONIO, TX 78240 | 27-2787747 | 501(C)(3) | 50,000. | 0. | | | HUMAN SERVICE |
| CENTER FOR REPRODUCTIVE RIGHTS 199 WATER STREET, 22ND FLOOR NEW YORK, NY 10038 | 13-3669731 | 501(C)(3) | 6,000. | 0. | | | HEALTH, GENERAL |
| CENTER FOR THE ARTS P.O. BOX 1819 CRESTED BUTTE, CO 81224 | 74-2451146 | 501(C)(3) | 10,000. | 0. | | | ARTS, CULTURE |
| CENTRAL FUND FOR ISRAEL C/O OPERATION LIFESHIELD NEW YORK, NY 10016 | 13-2992985 | 501(C)(3) | 10,000. | 0. | | | DISASTER RELIEF |
| CENTRAL FUND OF ISRAEL C/O JMARK INTERIORS INC. CEDARHURST, NY 11516 | 13-2992985 | 501(C)(3) | 27,800. | 0. | | | HUMAN SERVICE |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| CHABAD HOUSE BOWERY INC. 353 BOWERY, COMM 2 NEW YORK, NY 10003 | 26-2047932 | 501(C)(3) | 5,180. | 0. | | | RELIGION |
| CHABAD LUBAVITCH ON CAMPUS - PRINCETON - 15 EDWARDS PLACE - PRINCETON, NJ 08540 | 05-0576386 | 501(C)(3) | 100,000. | 0. | | | YOUTH DEVELOPMENT |
| CHABAD OF COLLEGE HILL INC. 12 OLIVE STREET PROVIDENCE, RI 02906 | 01-0741810 | 501(C)(3) | 100,000. | 0. | | | RELIGION |
| CHABAD OF NORTH TEXAS INC. 6618 SHELL FLOWER LANE DALLAS, TX 75252 | 45-5601290 | 501(C)(3) | 293,665. | 0. | | | RELIGION |
| CHABAD OF PLANO / COLLIN COUNTY 3904 WEST PARK BLVD. PLANO, TX 75075 | 75-2606764 | 501(C)(3) | 28,145. | 0. | | | RELIGION |
| CHABAD OF UPTOWN DALLAS 2505 WORTHINGTON DALLAS, TX 75204 | 20-8995841 | 501(C)(3) | 40,491. | 0. | | | COMMUNITY DEVELOPMENT |
| CHILDREN INTERNATIONAL P.O. BOX 219055 KANSAS CITY, MO 64121 | 44-6005794 | 501(C)(3) | 10,000. | 0. | | | HUMAN SERVICE |
| CHILDREN'S ASSESSMENT CENTER 2500 BOLSOVER STREET HOUSTON, TX 77005 | 76-0458780 | 501(C)(3) | 25,000. | 0. | | | HUMAN SERVICE |
| CHILDREN'S MEDICAL CENTER FOUNDATION - P.O. BOX 847253 - DALLAS, TX 75284-7253 | 75-2062015 | 501(C)(3) | 19,250. | 0. | | | HEALTH, GENERAL |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| CHRIST EPISCOPAL CHURCH 510 BELKNAP PLACE SAN ANTONIO, TX 78212 | 74-1180188 | 501(C)(3) | 140,000. | 0. | | | RELIGION |
| CIBOLO CENTER FOR CONSERVATION 140 CITY PARK RD BOERNE, TX 78006 | 74-2564700 | 501(C)(3) | 75,000. | 0. | | | ENVIRONMENTAL |
| CLARION PROJECT 2435 NORTH CENTRAL EXPRESSWAY, SUITE 100 RICHARDSON, TX 75080 | 20-5845679 | 501(C)(3) | 7,680. | 0. | | | PUBLIC AFFAIRS |
| CLIMATE SOLUTIONS 1402 3RD AVE, STE 1200 SEATTLE, WA 98101 | 91-1123302 | 501(C)(3) | 40,000. | 0. | | | ENVIRONMENTAL |
| CODE 2 COLLEGE 19112 LEIGH LANE PFLUGERVILLE, TX 78660 | 81-2361556 | 501(C)(3) | 33,000. | 0. | | | EDUCATIONAL |
| COMMITTEE FOR ACCURACY IN MIDDLE EAST REPORTING IN AMERICA - P.O. BOX 35040 - BOSTON, MA 02135-9940 | 52-1332702 | 501(C)(3) | 5,378. | 0. | | | EDUCATIONAL |
| COMMUNITY FOUNDATION OF JACKSON HOLE - P.O. BOX 574 - JACKSON, WY 83001 | 83-0308856 | 501(C)(3) | 30,000. | 0. | | | COMMUNITY DEVELOPMENT |
| COMMUNITY HOMES FOR ADULTS, INC. 11615 FOREST CENTRAL DRIVE, SUITE 100 DALLAS, TX 75243 | 75-1894451 | 501(C)(3) | 68,628. | 0. | | | HOUSING, SHELTER |
| CONGREGATION ALBERT 3800 LOUISIANA BLVD NE ALBUQUERQUE, NM 87110 | 85-0124933 | 501(C)(3) | 5,200. | 0. | | | RELIGION |

Schedule I (Form 990)

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| CONGREGATION ANSHAI TORAH 5501 WEST PARKER ROAD PLANO, TX 75093 | 75-1704418 | 501(C)(3) | 152,411. | 0. | | | RELIGION |
| CONGREGATION BETH SHALOM 3750 EAST THIRD STREET BLOOMINGTON, IN 47403 | 35-1151656 | 501(C)(3) | 5,245. | 0. | | | RELIGION |
| CONGREGATION BETH TORAH 720 W. LOOKOUT DRIVE RICHARDSON, TX 75080 | 23-7436203 | 501(C)(3) | 29,174. | 0. | | | RELIGION |
| CONGREGATION B'NAI ISRAEL 253 PROSPECT STREET NORTHAMPTON, MA 01060 | 04-6052052 | 501(C)(3) | 7,519. | 0. | | | RELIGION |
| CONGREGATION B'NAI SHALOM 74 ECKLEY LANE WALNUT CREEK, CA 94596 | 51-0155227 | 501(C)(3) | 6,000. | 0. | | | RELIGION |
| CONGREGATION EMANU EL 1500 SUNSET BOULEVARD HOUSTON, TX 77005 | 20-1611858 | 501(C)(3) | 9,000. | 0. | | | RELIGION |
| CONGREGATION LEV YISRAEL 3251 INDEPENDENCE PARKWAY PLANO, TX 75075 | | 501(C)(3) | 25,000. | 0. | | | RELIGION |
| CONGREGATION NISHMAT AM 2113 W. SPRING CREEK PKWY PLANO, TX 75023 | 20-2915395 | 501(C)(3) | 222,926. | 0. | | | RELIGION |
| CONGREGATION OF HOLY CROSS, US PROVINCE INC - PO BOX 765 - NOTRE DAME, IN 46556-0765 | 32-0344245 | 501(C)(3) | 25,000. | 0. | | | PHILANTHROPY |

Schedule I (Form 990)

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| CONGREGATION OHR HATORAH 6324 CHURCHILL WAY DALLAS, TX 75230 | 75-2803545 | 501(C)(3) | 7,901. | 0. | | | RELIGION |
| CONGREGATION SHAARE TEFILLA 6131 CHURCHILL WAY DALLAS, TX 75230 | 75-2082492 | 501(C)(3) | 146,164. | 0. | | | RELIGION |
| CONGREGATION SHEARITH ISRAEL 9401 DOUGLAS AVENUE DALLAS, TX 75225-1612 | 75-0976060 | 501(C)(3) | 319,495. | 0. | | | RELIGION |
| CONGREGATION TIFERET ISRAEL 10909 HILLCREST ROAD DALLAS, TX 75230 | 75-0871724 | 501(C)(3) | 53,292. | 0. | | | RELIGION |
| CONGREGATION TORAS CHAIM 7103 MUMFORD CT DALLAS, TX 75252 | 45-3677131 | 501(C)(3) | 34,908. | 0. | | | RELIGION |
| CONSPIRARE, INC. 1812 CENTRE CREEK DR., SUITE 110 AUSTIN, TX 78754 | 74-2611315 | 501(C)(3) | 25,000. | 0. | | | ARTS, CULTURE |
| COPS METRO EDUCATION FUND 1511 SALTILLO ST. SAN ANTONIO, TX 78207 | 84-2121645 | 501(C)(3) | 50,000. | 0. | | | EDUCATIONAL |
| CORNERSTONE HOUSING FOR ADULTS WITH DISABILITIES - 13034 SATICOY ST - NORTH HOLLYWOOD, CA 91605 | 84-2737310 | 501(C)(3) | 25,000. | 0. | | | HOUSING, SHELTER |
| CORRIE TEN BOOM FELLOWSHIP INCORPORATED - P.O. BOX 30246 - PHOENIX, AZ 85046 | 75-2671293 | 501(C)(3) | 13,682. | 0. | | | RELIGION |

Schedule I (Form 990)

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| CRIMSON TIDE FOUNDATION BOX 870343 TUSCALOOSA, AL 35487-0101 | 20-1715023 | 501(C)(3) | 25,000. | 0. | | | EDUCATIONAL |
| CRYSTAL CHARITY BALL 3838 OAK LAWN AVENUE, SUITE L150 DALLAS, TX 75219 | 75-6035893 | 501(C)(3) | 12,400. | 0. | | | YOUTH DEVELOPMENT |
| CUFI FOUNDATION P.O. BOX 1307 SAN ANTONIO, TX 78295 | 20-4413244 | 501(C)(3) | 6,000. | 0. | | | PHILANTHROPY |
| DALLAS 24 HOUR CLUB INC. 4636 ROSS AVENUE DALLAS, TX 75204 | 75-2231077 | 501(C)(3) | 6,500. | 0. | | | HUMAN SERVICE |
| DALLAS ARBORETUM & BOTANICAL SOCIETY - 8525 GARLAND ROAD - DALLAS, TX 75218 | 23-7375815 | 501(C)(3) | 8,954. | 0. | | | ENVIRONMENTAL |
| DALLAS ARCHITECTURE FORUM P.O. BOX 140769 DALLAS, TX 75214 | 75-2708411 | 501(C)(3) | 6,100. | 0. | | | EDUCATIONAL |
| DALLAS AREA TORAH ASSOCIATION 5840 FOREST LANE DALLAS, TX 75230-2634 | 75-2246229 | 501(C)(3) | 47,000. | 0. | | | RELIGION |
| DALLAS BAPTIST UNIVERSITY 3000 MOUNTAIN CREEK PKWY DALLAS, TX 75211 | 75-6001300 | 501(C)(3) | 100,000. | 0. | | | EDUCATIONAL |
| DALLAS BAR ASSOCIATION COMMUNITY SERVICE FUND - 2101 ROSS AVENUE - DALLAS, TX 75201 | 75-2410525 | 501(C)(3) | 7,000. | 0. | | | CIVIL RIGHTS |

Schedule I (Form 990)

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| DALLAS FOUNDATION 3000 PEGASUS PARK DR., STE. 930 DALLAS, TX 75247 | 75-2890371 | 501(C)(3) | 20,100. | 0. | | | PHILANTHROPY |
| DALLAS FURNITURE BANK P.O. BOX 815788 DALLAS, TX 75381-5788 | 48-1279673 | 501(C)(3) | 5,600. | 0. | | | HUMAN SERVICE |
| DALLAS HEBREW FREE LOAN ASSOCIATION - P.O. BOX 671235 - DALLAS, TX 75367-1235 | 51-0148138 | 501(C)(3) | 66,586. | 0. | | | HUMAN SERVICE |
| DALLAS HOLOCAUST AND HUMAN RIGHTS MUSEUM - 300 N. HOUSTON ST. - DALLAS, TX 75202 | 75-2113723 | 501(C)(3) | 382,547. | 0. | | | ARTS, CULTURE |
| DALLAS JEWISH HISTORICAL SOCIETY 7900 NORTHAVEN ROAD DALLAS, TX 75230 | 75-2156817 | 501(C)(3) | 47,704. | 0. | | | ARTS, CULTURE |
| DALLAS MUSEUM OF ART 1717 NORTH HARWOOD DALLAS, TX 75201-2398 | 75-0808774 | 501(C)(3) | 69,625. | 0. | | | ARTS, CULTURE |
| DALLAS OPERA 2403 FLORA STREET, SUITE 500 DALLAS, TX 75201 | 75-6004746 | 501(C)(3) | 43,077. | 0. | | | ARTS, CULTURE |
| DALLAS SUMMER MUSICALS, INC. 909 1ST AVENUE DALLAS, TX 75210 | 75-1104793 | 501(C)(3) | 18,164. | 0. | | | ARTS, CULTURE |
| DALLAS SYMPHONY ASSOCIATION 2301 FLORA DALLAS, TX 75201 | 75-0705442 | 501(C)(3) | 50,377. | 0. | | | ARTS, CULTURE |

Schedule I (Form 990)

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| DALLAS SYMPHONY ORCHESTRA 2301 FLORA STREET DALLAS, TX 75201 | 75-0705442 | 501(C)(3) | 8,250. | 0. | | | ARTS, CULTURE |
| DALLAS TORAH INSTITUTE 5840 FOREST LANE DALLAS, TX 75230 | 75-2246229 | 501(C)(3) | 60,000. | 0. | | | RELIGION |
| DATA OF PLANO 3251 INDEPENDENCE WAY PLANO, TX 75075 | 75-2246229 | 501(C)(3) | 5,670. | 0. | | | RELIGION |
| DHHRM ENDOWMENT FOUNDATION, INC. 300 N. HOUSTON ST. DALLAS, TX 75202 | 82-1747770 | 501(C)(3) | 50,000. | 0. | | | ARTS, CULTURE |
| DOCTORS WITHOUT BORDERS P.O. BOX 5030 HAGERSTOWN, MD 21741-5030 | 13-3433452 | 501(C)(3) | 38,000. | 0. | | | HUMAN SERVICE |
| DRIPPING SPRINGS COMMUNITY MISSION PARTNERSHIP INC - P.O. BOX 867 - DRIPPING SPRINGS, TX 78620 | 46-4908732 | 501(C)(3) | 6,000. | 0. | | | COMMUNITY DEVELOPMENT |
| DRIVE A SENIOR-AUSTIN, TX 2601 EXPOSITION BLVD AUSTIN, TX 78703 | 74-2367556 | 501(C)(3) | 12,500. | 0. | | | ELDERLY SERVICES |
| EANES EDUCATION FOUNDATION 601 CAMP CRAFT RD. AUSTIN, TX 78746 | 74-2618503 | 501(C)(3) | 19,500. | 0. | | | EDUCATIONAL |
| ECHO HILL INC 965 ECHO HILL RD MEDINA, TX 78055 | 84-4413677 | 501(C)(3) | 25,200. | 0. | | | YOUTH DEVELOPMENT |

Schedule I (Form 990)

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| EL PASO COMMUNITY FOUNDATION 333 N. OREGON 2ND FLOOR EL PASO, TX 79901 | 74-1839536 | 501(C)(3) | 30,000. | 0. | | | COMMUNITY DEVELOPMENT |
| EMANCIPET 7010 EASY WIND DRIVE #260 AUSTIN, TX 78752 | 74-2913624 | 501(C)(3) | 10,000. | 0. | | | ANIMAL-RELATED |
| EMORY UNIVERSITY 1762 CLIFTON ROAD, SUITE 1400MS ATLANTA, GA 30322 | 58-0566256 | 501(C)(3) | 20,050. | 0. | | | EDUCATIONAL |
| EPSTEIN HEAR US NOW FOUNDATION 3 MILFORD PLACE DALLAS, TX 75230 | 83-0768661 | 501(C)(3) | 65,000. | 0. | | | DISEASE/DISORDER |
| EQUAL JUSTICE INITIATIVE 122 COMMERCE ST. MONTGOMERY, AL 36104 | 63-1135091 | 501(C)(3) | 50,000. | 0. | | | CIVIL RIGHTS |
| EQUEST P.O. BOX 171779 DALLAS, TX 75217 | 75-1823701 | 501(C)(3) | 5,750. | 0. | | | HEALTH, GENERAL |
| FAMILY PLACE P.O. BOX 7999 DALLAS, TX 75209-9998 | 75-1590896 | 501(C)(3) | 12,878. | 0. | | | HUMAN SERVICE |
| FEEDING AMERICA 161 N. CLARK ST., SUITE 700 CHICAGO, IL 60601-3389 | 36-3673599 | 501(C)(3) | 12,158. | 0. | | | HUMAN SERVICE |
| FIDELITY CHARITABLE 100 CROSBY PARKWAY COVINGTON, KY 41015 | 11-0303001 | 501(C)(3) | 1,483,948. | 0. | | | OTHER |

Schedule I (Form 990)

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| FIRST BAPTIST CHURCH OF KELLER P.O. BOX 616 KELLER, TX 76244-0616 | 75-1424947 | 501(C)(3) | 10,000. | 0. | | | RELIGION |
| FIRST CHRISTIAN CHURCH 405 N. ADELAIDE ST. TERRELL, TX 75160 | 75-1701663 | 501(C)(3) | 10,000. | 0. | | | RELIGION |
| FIRST PRESBYTERIAN CHURCH 1835 YOUNG STREET DALLAS, TX 75201 | 75-0871727 | 501(C)(3) | 38,650. | 0. | | | HUMAN SERVICE, RELIGION |
| FOREST FORWARD P.O. BOX 152929 DALLAS, TX 75315 | 85-1581238 | 501(C)(3) | 180,450. | 0. | | | COMMUNITY DEVELOPMENT |
| FORT DAVIS HIGHER EDUCATION FOUNDATION - P.O. BOX 335 - FORT DAVIS, TX 79734 | 06-1653768 | 501(C)(3) | 20,000. | 0. | | | EDUCATIONAL |
| FOUNDATION FOR DEFENSE OF DEMOCRACIES - P.O. BOX 33249 - WASHINGTON, DC 20033 | 13-4174402 | 501(C)(3) | 15,000. | 0. | | | CIVIL RIGHTS |
| FRIENDS OF CHRISTUS SANTA ROSA FOUNDATION - P.O. BOX 1661 - SAN ANTONIO, TX 78296-1661 | 74-2723391 | 501(C)(3) | 20,000. | 0. | | | HEALTH, GENERAL |
| FRIENDS OF ELNET 5215 OLD ORCHARD RD, STE. 880 SKOKIE, IL 60077 | 45-2212393 | 501(C)(3) | 65,000. | 0. | | | DISASTER RELIEF |
| FRIENDS OF IR DAVID 99 WALL ST. #5727 NEW YORK, NY 10005-4301 | 11-3466176 | 501(C)(3) | 100,000. | 0. | | | ARTS, CULTURE |

Schedule I (Form 990)

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| FRIENDS OF ISRAEL DEFENSE FORCES 60 EAST 42ND STREET NEW YORK, NY 10165 | 13-3156445 | 501(C)(3) | 324,770. | 0. | | | HUMAN SERVICE |
| FRIENDS OF ISRAEL DEFENSE FORCES NORTH TEXAS - 8080 N CENTRAL EXPRESSWAY STE 1700 - DALLAS, TX 75206 | 13-3156445 | 501(C)(3) | 150,682. | 0. | | | INTERNATIONAL |
| FRIENDS OF JCC KRAKOW INC. 74 LAFAYETTE AVENUE, SUITE 101 SUFFERN, NY 10901 | 46-5714234 | 501(C)(3) | 6,672. | 0. | | | COMMUNITY DEVELOPMENT |
| FRIENDS OF THE JEFF DAVIS COUNTY LIBRARY - P.O. BOX 425 - FORT DAVIS, TX 79734 | 26-2817908 | 501(C)(3) | 15,000. | 0. | | | EDUCATIONAL |
| FRIENDS OF THE KATY TRAIL, INC. 3102 MAPLE AVENUE, STE 230 DALLAS, TX 75201 | 75-2708139 | 501(C)(3) | 12,000. | 0. | | | ENVIRONMENTAL |
| FRIENDS OF UNITED HATZALAH 442 5TH AVENUE #1866 NEW YORK, NY 10018 | 11-3533002 | 501(C)(3) | 241,314. | 0. | | | HUMAN SERVICE, DISASTER RELIEF |
| FRIENDSHIP CIRCLE OF DALLAS P.O. BOX 670905 DALLAS, TX 75367 | 81-1670111 | 501(C)(3) | 17,879. | 0. | | | YOUTH DEVELOPMENT |
| FRIENDSHIP CIRCLE OF GREATER MIAMI P.O. BOX 402113 MIAMI BEACH, FL 33140 | 27-1027169 | 501(C)(3) | 11,800. | 0. | | | YOUTH DEVELOPMENT |
| FUND FOR ISRAEL'S TOMORROW P.O. BOX 644735 PITTSBURGH, PA 15264 | 35-2374190 | 501(C)(3) | 50,000. | 0. | | | DISASTER RELIEF |

Schedule I (Form 990)

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| FUNNY FARM RESCUE 908 RAILROAD BLVD MAYS LANDING, NJ 08330 | 27-4541946 | 501(C)(3) | 10,000. | 0. | | | ANIMAL-RELATED |
| GALVESTON BAY FOUNDATION 1725 HIGHWAY 146 KEMAH, TX 77565 | 76-0279876 | 501(C)(3) | 20,000. | 0. | | | ENVIRONMENTAL |
| GARY SINISE FOUNDATION P.O. BOX 40726 NASHVILLE, TN 37204 | 80-0587086 | 501(C)(3) | 50,000. | 0. | | | HUMAN SERVICE |
| GEORGE W. BUSH FOUNDATION 2943 SMU BLVD DALLAS, TX 75205-2563 | 20-4119317 | 501(C)(3) | 25,100. | 0. | | | EDUCATIONAL |
| GEORGIA O'KEEFFE MUSEUM 217 JOHNSTON ST. SANTA FE, NM 87501 | 85-0437114 | 501(C)(3) | 50,000. | 0. | | | ARTS, CULTURE |
| GIRLS, INC. OF METROPOLITAN DALLAS 2040 EMPIRE CENTRAL DRIVE DALLAS, TX 75235 | 75-1305705 | 501(C)(3) | 16,000. | 0. | | | YOUTH DEVELOPMENT |
| GOLDRING/WOLDENBERG INSTITUTE OF SOUTHERN JEWISH LIFE - P.O. BOX 16528 - JACKSON, MS 39236 | 64-0762027 | 501(C)(3) | 6,300. | 0. | | | COMMUNITY DEVELOPMENT |
| GOOD PEOPLE FUND 384 WYOMING AVENUE MILLBURN, NJ 07041 | 26-1887249 | 501(C)(3) | 20,000. | 0. | | | COMMUNITY DEVELOPMENT |
| GOOD SAMARITAN CENTER OF SAN ANTONIO - 1600 SALTILLO ST - SAN ANTONIO, TX 78207 | 74-1117340 | 501(C)(3) | 10,000. | 0. | | | HUMAN SERVICE |

Schedule I (Form 990)

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| GRACE BIBLE CHURCH 6325 HURST ST HOUSTON, TX 77008 | 11-3659605 | 501(C)(3) | 110,000. | 0. | | | RELIGION |
| GRACE FELLOWSHIP CHURCH LAGO VISTA 19615 BOGGY FORD RD LAGO VISTA, TX 78645 | 74-2205570 | 501(C)(3) | 13,000. | 0. | | | RELIGION |
| GREATER PHOENIX CENTER FOR JEWISH PHILANTHROPY - 12701 N. SCOTTSDALE RD., STE. 201 - SCOTTSDALE, AZ 85254 | 87-3313737 | 501(C)(3) | 10,000. | 0. | | | HUMAN SERVICE |
| GREENHILL SCHOOL 4141 SPRING VALLEY ROAD ADDISON, TX 75001-3683 | 75-1022742 | 501(C)(3) | 53,750. | 0. | | | EDUCATIONAL |
| HABITAT FOR HUMANITY INTERNATIONAL, INC. - 121 HABITAT STREET - AMERICUS, GA 31709 | 91-1914868 | 501(C)(3) | 13,500. | 0. | | | DISASTER RELIEF |
| HABITAT FOR HUMANITY OF SAN ANTONIO - 311 PROBANDT - SAN ANTONIO, TX 78204 | 74-1897502 | 501(C)(3) | 135,000. | 0. | | | HOUSING, SHELTER |
| HADASSAH 40 WALL STREET NEW YORK, NY 10005 | 13-1656651 | 501(C)(3) | 21,313. | 0. | | | HUMAN SERVICE |
| HADASSAH, THE WOMENS ZIONIST ORGANIZATION OF AMERICA - P.O. BOX 1100 - NEW YORK, NY 10268-1100 | 13-1656651 | 501(C)(3) | 12,100. | 0. | | | HUMAN SERVICE |
| HADASSAH, THE ZIONIST WOMEN'S ORGANIZATION OF AMERICA - P.O. BOX 795774 - DALLAS, TX 75379 | 13-1656651 | 501(C)(3) | 22,424. | 0. | | | HUMAN SERVICE |

Schedule I (Form 990)

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| HAROLD GRINSPOON FOUNDATION 66 HUNT STREET, SUITE 100 AGAWAM, MA 01001 | 04-6685725 | 501(C)(3) | 6,413. | 0. | | | EDUCATIONAL |
| HEADLINERS FOUNDATION OF TEXAS 221 W 6TH STREET. SUITE 2100 AUSTIN, TX 78701 | 74-2281076 | 501(C)(3) | 10,000. | 0. | | | EDUCATIONAL, ARTS, CULTURE |
| HEALTHCARE FOR THE HOMELESS HOUSTON - 1934 CAROLINE STREET - HOUSTON, TX 77002 | 76-0647934 | 501(C)(3) | 12,000. | 0. | | | HEALTH, GENERAL |
| HEALTHY FUTURES OF TEXAS 2300 W. COMMERCE ST., STE 212 SAN ANTONIO, TX 78207 | 20-5793076 | 501(C)(3) | 15,000. | 0. | | | EDUCATIONAL |
| HEBREW UNION COLLEGE-JEWISH INSTITUTE OF RELIGION - 3101 CLIFTON AVENUE - CINCINNATI, OH 45220-2488 | 31-0537067 | 501(C)(3) | 661,966. | 0. | | | EDUCATIONAL |
| HELPING HAND HOME FOR CHILDREN 3804 AVENUE B AUSTIN, TX 78751 | 74-1144638 | 501(C)(3) | 9,000. | 0. | | | YOUTH DEVELOPMENT |
| HIAS INC. 411 FIFTH AVENUE, SUITE 1006 NEW YORK, NY 10016 | 13-5633307 | 501(C)(3) | 12,808. | 0. | | | INTERNATIONAL |
| HIGHLAND PARK PRESBYTERIAN CHURCH 3821 UNIVERSITY BLVD DALLAS, TX 75205 | 75-2263581 | 501(C)(3) | 25,000. | 0. | | | RELIGION |
| HIGHLAND PARK UNITED METHODIST CHURCH - 3300 MOCKINGBIRD LANE - DALLAS, TX 75205 | 75-0808794 | 501(C)(3) | 10,000. | 0. | | | RELIGION |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| HILL COUNTRY CHRISTIAN SCHOOL OF AUSTIN - 12124 RANCH ROAD 620 N - AUSTIN, TX 78750 | 74-2789934 | 501(C)(3) | 60,000. | 0. | | | EDUCATIONAL |
| HILL COUNTRY YOUTH RANCH P.O. BOX 67 INGRAM, TX 78025 | 74-1907867 | 501(C)(3) | 120,000. | 0. | | | YOUTH DEVELOPMENT |
| HILLEL OF DALLAS 16475 DALLAS PKWY STE 850 ADDISON, TX 75001 | 27-1028160 | 501(C)(3) | 9,960. | 0. | | | YOUTH DEVELOPMENT |
| HILLEL THE FOUNDATION FOR JEWISH CAMPUS LIFE - 2421 VANDERBILT PLACE - NASHVILLE, TN 37212 | 62-6073391 | 501(C)(3) | 5,500. | 0. | | | YOUTH DEVELOPMENT |
| HILLEL: THE FOUNDATION FOR JEWISH CAMPUS LIFE - 800 EIGHTH STREET, N.W. - WASHINGTON, DC 20001-3724 | 52-1844823 | 501(C)(3) | 26,280. | 0. | | | YOUTH DEVELOPMENT |
| HOBART AND WILLIAM SMITH COLLEGES 300 PULTENEY STREET GENEVA, NY 14456 | 16-0743040 | 501(C)(3) | 17,350. | 0. | | | EDUCATIONAL |
| HOPE APPEAL 240 E ONONDAGA STREET SYRACUSE, NY 13202-2608 | 45-3364607 | 501(C)(3) | 25,000. | 0. | | | PHILANTHROPY |
| HORNS WITH HEART INC 4407 BEE CAVES RD, SUITE 212 AUSTIN, TX 78746 | 87-3873183 | 501(C)(3) | 25,000. | 0. | | | HUMAN SERVICE |
| HOUSTON FOOD BANK 535 PORTWALL ST. HOUSTON, TX 77029 | 74-2181456 | 501(C)(3) | 74,500. | 0. | | | FOOD, NUTRITION |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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| HOUSTON LIVESTOCK SHOW AND RODEO INC - P.O. BOX 20070 - HOUSTON, TX 77225 | 74-1142851 | 501(C)(3) | 20,000. | 0. | | | ANIMAL-RELATED |
| HOUSTON METHODIST HOSPITAL FOUNDATION - P.O. BOX 4384 - HOUSTON, TX 77210-4384 | 76-0094743 | 501(C)(3) | 20,000. | 0. | | | HEALTH, GENERAL |
| HOUSTON PUBLIC MEDIA FOUNDATION 4343 ELGIN STREET HOUSTON, TX 77204-0008 | 74-1670740 | 501(C)(3) | 8,000. | 0. | | | PUBLIC AFFAIRS |
| HOUSTON SYMPHONY SOCIETY 615 LOUISIANA STREET, SUITE 102 HOUSTON, TX 77002 | 74-1157373 | 501(C)(3) | 100,000. | 0. | | | ARTS, CULTURE |
| ILLINOIS EXECUTIVE MANSION ASSOCIATION - 410 E. JACKSON STREET - SPRINGFIELD, IL 62701 | 23-7244796 | 501(C)(3) | 10,000. | 0. | | | ARTS, CULTURE |
| IMAGINATION PRODUCTIONS/OPENDOR MEDIA - 11110 WEST OAKLAND PARK BLVD, SUITE 288 - SUNRISE, FL 33351 | 26-1264680 | 501(C)(3) | 25,000. | 0. | | | EDUCATIONAL |
| INDIANA UNIVERSITY FOUNDATION P.O. BOX 500 BLOOMINGTON, IN 47402 | 35-6018940 | 501(C)(3) | 11,050. | 0. | | | EDUCATIONAL |
| INDIANA UNIVERSITY HILLEL FOUNDATION - 730 E. THIRD STREET - BLOOMINGTON, IN 47401 | 20-2804389 | 501(C)(3) | 11,250. | 0. | | | YOUTH DEVELOPMENT |
| INTERFAITH MINISTRIES FOR GREATER HOUSTON - 3303 MAIN STREET - HOUSTON, TX 77002 | 74-1488102 | 501(C)(3) | 11,000. | 0. | | | HUMAN SERVICE |

Schedule I (Form 990)

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| INTERNATIONAL DOCUMENTARY ASSOCIATION - 3600 WILSHIRE BLVD #1810 - LOS ANGELES, CA 90010 | 95-3911227 | 501(C)(3) | 45,000. | 0. | | | EDUCATIONAL |
| INTERNATIONAL FELLOWSHIP OF CHRISTIANS AND JEWS - P.O. BOX 7043 - MERRIFIELD, IL 22116-9652 | 36-3256096 | 501(C)(3) | 5,200. | 0. | | | HUMAN SERVICE |
| INTERNATIONAL WALDENSTROM'S MACROGLOBULINEMIA FOUNDATION - 6144 CLARK CENTER AVENUE - SARASOTA, FL 34238 | 54-1784426 | 501(C)(3) | 7,500. | 0. | | | DISEASE/DISORDER |
| IRA E TOBOLOWSKY FOUNDATION 13641 FAR HILLS LN DALLAS, TX 75240 | 93-1754806 | 501(C)(3) | 31,929. | 0. | | | EDUCATIONAL |
| ISRAAID (US) GLOBAL HUMANITARIAN ASSISTANCE - 9663 SANTA MONICA BLVD., BOX 848 - BEVERLY HILLS, CA 90210 | 46-2118225 | 501(C)(3) | 63,758. | 0. | | | MENTAL HEALTH |
| ISRAEL EMERGENCY ALLIANCE 1801 WEST OLYMPIC BLVD PASADENA, CA 91199-2215 | 01-0566033 | 501(C)(3) | 13,840. | 0. | | | EDUCATIONAL |
| ISRAEL GUIDE DOG CENTER FOR THE BLIND - 968 EASTON ROAD, SUITE H - WARRINGTON, PA 18976-9901 | 23-2519029 | 501(C)(3) | 5,700. | 0. | | | ANIMAL-RELATED |
| ISRAEL POLICY FORUM INC. 355 LEXINGTON AVE, 4TH FLOOR NEW YORK, NY 10017 | 90-0653286 | 501(C)(3) | 5,360. | 0. | | | PUBLIC AFFAIRS |
| JDC - EMERGENCY RELIEF 220 E 42ND ST RM 400 NEW YORK, NY 10017-5833 | 13-1656634 | 501(C)(3) | 6,000. | 0. | | | DISASTER RELIEF |

Schedule I (Form 990)

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| JESUIT COLLEGE PREPARATORY SCHOOL OF DALLAS, INC. - 12345 INWOOD ROAD - DALLAS, TX 75244 | 75-6054602 | 501(C)(3) | 51,000. | 0. | | | EDUCATIONAL |
| JESUIT REFUGEE SERVICES USA 1627 K STREET NW, SUITE 1100 WASHINGTON, DC 20006 | 52-1355257 | 501(C)(3) | 50,000. | 0. | | | HUMAN SERVICE |
| JESUIT VOLUNTEER CORPS 801 SAINT PAUL STREET BALTIMORE, MD 21202 | 26-1819306 | 501(C)(3) | 20,000. | 0. | | | COMMUNITY DEVELOPMENT |
| JET 17819 DAVENPORT ROAD, SUITE 110 DALLAS, TX 75252 | 45-4346020 | 501(C)(3) | 30,950. | 0. | | | EDUCATIONAL |
| JEWISH AGENCY FOR ISRAEL - NORTH AMERICAN COUNCIL - 633 THIRD AVENUE, 32ND FLOOR, SUITE C - NEW YORK, NY 10017 | 23-0053483 | 501(C)(3) | 38,452. | 0. | | | INTERNATIONAL |
| JEWISH ASSOCIATION FOR RESIDENTIAL CARE - 21160 95TH AVENUE SOUTH - BOCA RATON, FL 33428 | 65-1131701 | 501(C)(3) | 19,000. | 0. | | | HOUSING, SHELTER |
| JEWISH CHILDREN'S REGIONAL SERVICE P.O. BOX 7368 METAIRIE, LA 70010-7368 | 72-0408936 | 501(C)(3) | 33,060. | 0. | | | YOUTH DEVELOPMENT |
| JEWISH COMMUNITY ASSOCIATION OF GREATER PHOENIX - 12701 N. SCOTTSDALE ROAD, SUITE 201 - SCOTTSDALE, AZ 85254 | 45-3910992 | 501(C)(3) | 10,826. | 0. | | | COMMUNITY DEVELOPMENT |
| JEWISH COMMUNITY CENTER OF DALLAS 7900 NORTHAVEN ROAD DALLAS, TX 75230-3392 | 75-1461847 | 501(C)(3) | 292,922. | 0. | | | COMMUNITY DEVELOPMENT |

Schedule I (Form 990)

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| JEWISH ENRICHMENT CENTER 38 W 13TH STREET NEW YORK, NY 10011 | 13-3959885 | 501(C)(3) | 35,000. | 0. | | | RELIGION |
| JEWISH FAMILY SERVICE HOUSTON 4131 S. BRAESWOOD BLVD. HOUSTON, TX 77025-3392 | 74-1152607 | 501(C)(3) | 10,000. | 0. | | | HUMAN SERVICE |
| JEWISH FAMILY SERVICE OF GREATER DALLAS - 5402 ARAPAHO ROAD - DALLAS, TX 75248-7098 | 75-1992728 | 501(C)(3) | 2,081,085. | 0. | | | HUMAN SERVICE |
| JEWISH FEDERATION OF GREATER DALLAS - 7800 NORTHAVEN ROAD - DALLAS, TX 75230 | 75-0800654 | 501(C)(3) | 3,094,370. | 0. | | | COMMUNITY DEVELOPMENT |
| JEWISH FEDERATION OF GREATER WASHINGTON - 6101 EXECUTIVE BOULEVARD, STE 100 - NORTH BETHESDA, MD 20852 | 53-0212445 | 501(C)(3) | 10,000. | 0. | | | COMMUNITY DEVELOPMENT |
| JEWISH FEDERATIONS OF NORTH AMERICA - 25 BROADWAY, SUITE 1700 - NEW YORK, NY 10004-1010 | 13-1624240 | 501(C)(3) | 77,646. | 0. | | | HUMAN SERVICE |
| JEWISH INSTITUTE FOR NATIONAL SECURITY OF AMERICA - 1101 14TH STREET, NW, SUITE 1030 - WASHINGTON, DC 20005 | 52-1233683 | 501(C)(3) | 5,350. | 0. | | | INTERNATIONAL |
| JEWISH LIFE NETWORK 6906 OLD PRESTON PLACE DALLAS, TX 75252 | 27-3450821 | 501(C)(3) | 18,460. | 0. | | | COMMUNITY DEVELOPMENT |
| JEWISH NATIONAL FUND 60 REVERE DR., STE. 725 NORTHBROOK, IL 60062 | 13-1659627 | 501(C)(3) | 333,966. | 0. | | | ENVIRONMENTAL |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| JEWISH UNITY INTERNATIONAL INC. 1428 HOLLY LANE ATLANTA, GA 30329 | 26-3813073 | 501(C)(3) | 11,200. | 0. | | | RELIGION |
| JUBILEE PARK & COMMUNITY CENTER P.O. BOX 140678 DALLAS, TX 75214 | 75-2726296 | 501(C)(3) | 20,000. | 0. | | | EDUCATIONAL |
| KALAMAZOO COLLEGE 1199 ACADEMY STREET KALAMAZOO, MI 49006 | 38-1358014 | 501(C)(3) | 50,000. | 0. | | | EDUCATIONAL |
| KID NET FOUNDATION P.O. BOX 140085 DALLAS, TX 75214 | 75-2389331 | 501(C)(3) | 30,600. | 0. | | | HOUSING, SHELTER |
| LA PLATA OPEN SPACE CONSERVANCY P.O. BOX 1651 DURANGO, CO 81302 | 84-1204273 | 501(C)(3) | 10,000. | 0. | | | ENVIRONMENTAL |
| LAMBDA LEGAL DEFENSE AND EDUCATION FUND - 120 WALL STREET, 19TH FLOOR - NEW YORK, NY 10005-3919 | 23-7395681 | 501(C)(3) | 7,500. | 0. | | | CIVIL RIGHTS |
| LAS AMERICAS IMMIGRANT ADVOCACY CENTER - 1500 E YANDELL DR - EL PASO, TX 79902 | 74-2472774 | 501(C)(3) | 45,000. | 0. | | | HUMAN SERVICE |
| LEGACY AT MIDTOWN PARK, INC. 6101 OHIO DRIVE, SUITE 100 PLANO, TX 75024 | 47-2890521 | 501(C)(3) | 50,180. | 0. | | | ELDERLY SERVICES |
| LEGACY SENIOR COMMUNITIES FOUNDATION - 6101 OHIO DRIVE, SUITE 100 - PLANO, TX 75024 | 75-2411609 | 501(C)(3) | 35,927. | 0. | | | HOUSING, SHELTER |

Schedule I (Form 990)

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| LEGAL INSURRECTION FOUNDATION 18 MAPLE AVE # 280 BARRINGTON, RI 02806 | 82-2279600 | 501(C)(3) | 10,000. | 0. | | | EDUCATIONAL |
| LEMON AIDE SOCIETY 10692 PAGEWOOD DALLAS, TX 75230 | 85-2520507 | 501(C)(3) | 6,080. | 0. | | | YOUTH DEVELOPMENT |
| LIFT 998 NORTH CAPITAL STREET NE, SUITE WASHINGTON, DC 20002 | 52-2168409 | 501(C)(3) | 50,000. | 0. | | | HUMAN SERVICE |
| LIGHTS OUT GALLERY 10 TANNERY STREET NORWAY, ME 04268 | 87-2533294 | 501(C)(3) | 6,000. | 0. | | | ARTS, CULTURE |
| LIVING JOURNEYS P.O. BOX 2024 CRESTED BUTTE, CO 81224 | 34-1974654 | 501(C)(3) | 11,000. | 0. | | | DISEASE/DISORDER |
| MAKE-A-WISH TEXAS GULF COAST AND LOUISIANA, INC. - 12625 SOUTHWEST FREEWAY - STAFFORD, TX 77477 | 76-0116615 | 501(C)(3) | 10,000. | 0. | | | HUMAN SERVICE |
| MARCH TO THE POLLS 5706 E. MOCKINGBIRD LANE #115-267 DALLAS, TX 75206 | 86-3898144 | 501(C)(3) | 11,750. | 0. | | | CIVIL RIGHTS |
| MEDINA COMMUNITY LIBRARY P.O. BOX 300 MEDINA, TX 78055 | 74-2973232 | 501(C)(3) | 10,000. | 0. | | | EDUCATIONAL |
| MERKAZ HAGEULA INC. 2292 CONEY ISLAND AVE. BROOKLYN, NY 11223 | 46-4231300 | 501(C)(3) | 7,200. | 0. | | | RELIGION |

Schedule I (Form 990)

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| MESORAH HIGH SCHOOL FOR GIRLS 12711 PARK CENTRAL DRIVE, SUITE B19 DALLAS, TX 75251 | 75-2819668 | 501(C)(3) | 32,868. | 0. | | | EDUCATIONAL |
| METROCARE SERVICES 1345 RIVER BEND DRIVE, SUITE 200 DALLAS, TX 75247-6943 | 75-1285603 | 501(C)(3) | 11,000. | 0. | | | MENTAL HEALTH |
| MID CITIES SUPPORTERS OF SAFE HAVEN OF TARRANT COUNTY - P.O. BOX 247 - COLLEYVILLE, TX 76034 | 75-2072364 | 501(C)(3) | 10,000. | 0. | | | HOUSING, SHELTER |
| MIDDLE EAST MEDIA RESEARCH INSTITUTE - P.O. BOX 27837 - WASHINGTON, DC 20038-7837 | 52-2068483 | 501(C)(3) | 25,700. | 0. | | | EDUCATIONAL |
| MIDLAND CAT WRANGLERS 1505 W OHIO MIDLAND, TX 79701 | 85-3724450 | 501(C)(3) | 20,000. | 0. | | | ANIMAL-RELATED |
| MIKE JACOBS HOLOCAUST EDUCATION FOUNDATION INC. - 9317 FAIRCREST DR. - DALLAS, TX 75238 | 45-5582282 | 501(C)(3) | 6,148. | 0. | | | EDUCATIONAL |
| MIKVAH ASSOCIATION OF DALLAS 11700 PRESTON RD, STE 660-251 DALLAS, TX 75230 | 75-2360227 | 501(C)(3) | 6,610. | 0. | | | RELIGION |
| MOBILE COMUNIDAD P.O. BOX 1107 FORT DAVIS, TX 79734 | 88-3840478 | 501(C)(3) | 70,000. | 0. | | | HUMAN SERVICE |
| MOBILE LOAVES & FISHES P.O. BOX 224451 DALLAS, TX 75222-4451 | 74-2956081 | 501(C)(3) | 18,500. | 0. | | | HOUSING, SHELTER |

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| MOVING PICTURE INSTITUTE 375 GREENWICH ST. NEW YORK, NY 10013 | 20-3237801 | 501(C)(3) | 12,500. | 0. | | | ARTS, CULTURE |
| MUSICAL INSTRUMENT MUSEUM 4725 E. MAYO BLVD. PHOENIX, AZ 85050 | 16-1743588 | 501(C)(3) | 25,000. | 0. | | | EDUCATIONAL |
| NATIONAL COUNCIL OF JEWISH WOMEN 16910 DALLAS PARKWAY, SUITE 104 DALLAS, TX 75248 | 75-0800635 | 501(C)(3) | 21,694. | 0. | | | HUMAN SERVICE |
| NATIONAL JEWISH HEALTH 1400 JACKSON STREET #S732 DENVER, CO 80206-2761 | 74-2044647 | 501(C)(3) | 34,689. | 0. | | | MEDICAL RESEARCH |
| NATURE CONSERVANCY, INC. 4245 N. FAIRFAX DR. STE.100 ARLINGTON, VA 22203-1606 | 53-0242652 | 501(C)(3) | 40,000. | 0. | | | ENVIRONMENTAL |
| NETWORK FOR ANIMALS P.O. BOX 518 BARNSTABLE, MA 02630 | 47-1431869 | 501(C)(3) | 10,250. | 0. | | | ANIMAL-RELATED |
| NEW FRIENDS NEW LIFE P.O. BOX 192378 DALLAS, TX 75219 | 75-2820473 | 501(C)(3) | 10,000. | 0. | | | HUMAN SERVICE |
| NEW LIFE FELLOWSHIP CHURCH OF HOUSTON - 7777 FAIRBANKS N HOUSTON RD - HOUSTON, TX 77040 | 20-4289855 | 501(C)(3) | 10,000. | 0. | | | RELIGION |
| NLI USA INC. 24 WEST 45TH ST., STE. 504 NEW YORK, NY 10036 | 46-4986788 | 501(C)(3) | 50,000. | 0. | | | EDUCATIONAL |

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| NORTH TEXAS FOOD BANK 3677 MAPLESHADE LANE PLANO, TX 75075 | 75-1785357 | 501(C)(3) | 89,711. | 0. | | | HUMAN SERVICE, FOOD, NUTRITION |
| NORTH TEXAS HILLEL 1920 NORTH COIT RD., STE. 200314 RICHARDSON, TX 75080 | 80-0501175 | 501(C)(3) | 8,898. | 0. | | | YOUTH DEVELOPMENT |
| NORTH TEXAS PUBLIC BROADCASTING INC. - 3000 HARRY HINES - DALLAS, TX 75201 | 75-2084961 | 501(C)(3) | 15,420. | 0. | | | ARTS, CULTURE |
| NORTHWELL HEALTH FOUNDATION 2000 MARCUS AVENUE NEW HYDE PARK, NY 11042 | 11-2965575 | 501(C)(3) | 25,000. | 0. | | | HEALTH, GENERAL |
| NORTHWOOD CHURCH 7750 SPRING CYPRESS ROAD SPRING, TX 77379 | 76-0520137 | 501(C)(3) | 10,000. | 0. | | | RELIGION |
| OCCIDENTAL COLLEGE 1600 CAMPUS RD. LOS ANGELES, CA 90041 | 95-1667177 | 501(C)(3) | 20,000. | 0. | | | EDUCATIONAL |
| OCEANA INC 1025 CONNECTICUT AVE NW SUITE 200 WASHINGTON, DC 20036 | 51-0401308 | 501(C)(3) | 50,000. | 0. | | | ENVIRONMENTAL |
| OHIO STATE UNIVERSITY FOUNDATION 140 ENARSON CLASSROOM BLDG 2009 MIL COLUMBUS, OH 43210 | 31-1145986 | 501(C)(3) | 10,000. | 0. | | | EDUCATIONAL |
| OHR HATZAFUN PRODUCTIONS 5281 S. EMPORIA CT. GREENWOOD VILLAGE, CO 80111 | 82-0709603 | 501(C)(3) | 65,000. | 0. | | | ARTS, CULTURE |

Schedule I (Form 990)

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| ONE FAMILY FUND 1029 TEANECK RD., SUITE 3B TEANECK, NJ 07666 | 11-3585917 | 501(C)(3) | 25,000. | 0. | | | PHILANTHROPY |
| ONE HUNDRED CLUB OF COMAL COUNTY INC - P.O. BOX 310148 - NEW BRAUNFELS, TX 78131 | 74-3023004 | 501(C)(3) | 10,000. | 0. | | | HUMAN SERVICE |
| PARADISE ANIMAL WELFARE SOCIETY P.O. BOX 531 CRESTED BUTTE, CO 81224 | 20-2761883 | 501(C)(3) | 20,000. | 0. | | | ANIMAL-RELATED |
| PARISH EPISCOPAL SCHOOL 4101 SIGMA ROAD DALLAS, TX 75244 | 75-1390485 | 501(C)(3) | 20,500. | 0. | | | EDUCATIONAL |
| PARKLAND FOUNDATION 1341 W. MOCKINGBIRD LN, SUITE 1100E DALLAS, TX 75247 | 75-2089180 | 501(C)(3) | 51,894. | 0. | | | HEALTH, GENERAL |
| PAWS SHELTER OF CENTRAL TEXAS P.O. BOX 695 DRIPPING SPRINGS, TX 78620 | 74-2421563 | 501(C)(3) | 10,000. | 0. | | | ANIMAL-RELATED |
| PEF ISRAEL ENDOWMENT FUNDS, INC. 630 THIRD AVE, STE 1501 NEW YORK, NY 10017 | 13-6104086 | 501(C)(3) | 15,400. | 0. | | | COMMUNITY DEVELOPMENT |
| PEGASUS THEATRE INC. P.O. BOX 600594 DALLAS, TX 75360-0594 | 75-2130927 | 501(C)(3) | 15,000. | 0. | | | ARTS, CULTURE |
| PEOPLE'S COMMUNITY CLINIC 1101 CAMINO LA COSTA AUSTIN, TX 78752 | 23-7087608 | 501(C)(3) | 25,000. | 0. | | | HEALTH, GENERAL |

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| PHI BETA KAPPA SOCIETY P.O. BOX 97269 WASHINGTON, DC 20077-7210 | 53-0226282 | 501(C)(3) | 20,000. | 0. | | | EDUCATIONAL |
| PKD FOUNDATION 1001 E. 101 TERRACE, SUITE 220 KANSAS CITY, MO 64131 | 43-1266906 | 501(C)(3) | 6,000. | 0. | | | DISEASE/DISORDER |
| PLANNED PARENTHOOD FEDERATION OF AMERICA - 123 WILLIAM ST., 10TH FLOOR - NEW YORK, NY 10038 | 13-1644147 | 501(C)(3) | 10,000. | 0. | | | HEALTH, GENERAL |
| PLANNED PARENTHOOD GULF COAST, INC. - 4600 GULF FREEWAY - HOUSTON, TX 77023 | 74-1100163 | 501(C)(3) | 20,000. | 0. | | | HEALTH, GENERAL |
| PLANNED PARENTHOOD OF GREATER TEXAS - 7424 GREENVILLE AVENUE, SUITE 101 - DALLAS, TX 75231 | 52-1243220 | 501(C)(3) | 81,880. | 0. | | | HEALTH, GENERAL, HUMAN SERVICE |
| PLUS ME PROJECT 2519 W AVENUE 30 LOS ANGELES, CA 90065 | 46-3506663 | 501(C)(3) | 10,000. | 0. | | | YOUTH DEVELOPMENT |
| POLLINATOR PROJECT ROGUE VALLEY 312 N. MAIN ST., SUITE B PHOENIX, OR 97535 | 82-2110010 | 501(C)(3) | 11,000. | 0. | | | ENVIRONMENTAL |
| PRIZMAH: CENTER FOR JEWISH DAY SCHOOLS - 254 W. 54TH STREET, 11TH FLOOR - NEW YORK, NY 10019 | 81-1750864 | 501(C)(3) | 7,900. | 0. | | | EDUCATIONAL |
| RAZORBACK FOUNDATION, INC. 1295 S. RAZORBACK RD., STE. A FAYETTEVILLE, AR 72701 | 71-0540644 | 501(C)(3) | 101,000. | 0. | | | EDUCATIONAL |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| REACH FOR UGANDA P.O. BOX 101383 ARLINGTON, VA 22210-4383 | 20-2089837 | 501(C)(3) | 27,920. | 0. | | | EDUCATIONAL |
| REFUGEE & IMMIGRANT CENTER FOR EDUCATION & LEGAL SERVICES - 1305 N. FLORES ST. - SAN ANTONIO, TX 78212 | 74-2436920 | 501(C)(3) | 6,000. | 0. | | | HUMAN SERVICE |
| REGENTS OF THE UNIVERSITY OF MICHIGAN - 3002 SOUTH STATE STREET, SUITE 9000 - ANN ARBOR, MI 48109-1288 | 38-6006309 | 501(C)(3) | 20,000. | 0. | | | EDUCATIONAL |
| REGENTS SCHOOL OF AUSTIN INC 3230 TRAVIS COUNTY CIRCLE AUSTIN, TX 78735 | 74-2636515 | 501(C)(3) | 30,000. | 0. | | | EDUCATIONAL |
| RESEARCH EVAL PROMOTING ORG RESPONSIBILITY & TRANSPARENCY - 1121 N. BETHLEHEM PIKE, SUITE 60 - SPRING HOUSE, PA 19477 | 26-2971061 | 501(C)(3) | 29,000. | 0. | | | CIVIL RIGHTS |
| RESULTS EDUCATIONAL FUND, INC. 1101 15TH ST. NW, SUITE 1200 WASHINGTON, DC 20005 | 95-3747267 | 501(C)(3) | 10,000. | 0. | | | EDUCATIONAL |
| REVELO 8622 CROWNHILL BLVD, SUITE 104 SAN ANTONIO, TX 78209 | 46-3045003 | 501(C)(3) | 13,000. | 0. | | | RELIGION |
| RISING STAR WORLD FOUNDATION 1077 PONCE DE LEON BLVD CORAL GABLES, FL 33134-3319 | 85-0572762 | 501(C)(3) | 8,000. | 0. | | | ARTS, CULTURE |
| ROCKY MOUNTAIN BIOLOGICAL LABORATORY AT GOTHIC - P.O. BOX 519 - CRESTED BUTTE, CO 81224 | 84-6050523 | 501(C)(3) | 15,000. | 0. | | | ENVIRONMENTAL |

Schedule I (Form 990)

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| SALVATION ARMY 5302 HARRY HINES BLVD. DALLAS, TX 75235-1006 | 58-0660607 | 501(C)(3) | 32,400. | 0. | | | HUMAN SERVICE |
| SALVATION ARMY OF AUSTIN 4700 MANOR ROAD AUSTIN, TX 78723 | 58-0660607 | 501(C)(3) | 13,000. | 0. | | | COMMUNITY DEVELOPMENT |
| SANCTUARY GOLF CLUB FOUNDATION INC 2801 WULFERT RD SANIBEL, FL 33957 | 84-2898123 | 501(C)(3) | 25,000. | 0. | | | PHILANTHROPY |
| SANTA FE OPERA P.O. BOX 2408 SANTA FE, NM 87504-2408 | 85-0131810 | 501(C)(3) | 21,000. | 0. | | | ARTS, CULTURE |
| SCHWAB CHARITABLE FUND 211 MAIN STREET SAN FRANCISCO, CA 94105 | 31-1640316 | 501(C)(3) | 4,941,564. | 0. | | | OTHER |
| SCHWAB CHARITABLE FUND - WHALING 111 WALL STREET NEW YORK, NY 10005 | 31-1640316 | 501(C)(3) | 82,534. | 0. | | | OTHER |
| SCHWAB CHARITABLE FUND- MOZJESIK 211 MAIN STREET SAN FRANCISCO, CA 94105 | 31-1640316 | 501(C)(3) | 3,807,949. | 0. | | | OTHER |
| SCIENCE MILL P.O. BOX 38 JOHNSON CITY, TX 78636 | 46-0600789 | 501(C)(3) | 80,000. | 0. | | | EDUCATIONAL |
| SECURE COMMUNITY NETWORK P.O. BOX 10303 CHICAGO, IL 60610-0271 | 20-1437733 | 501(C)(3) | 25,000. | 0. | | | DISASTER RELIEF |

Schedule I (Form 990)

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| SERVE DENTON 306 N LOOP 288, SUITE 100 DENTON, TX 76209 | 75-2946412 | 501(C)(3) | 10,000. | 0. | | | HUMAN SERVICE |
| SHARE OUR STRENGTH 1030 15TH ST. NW, SUITE 1100 W WASHINGTON, DC 20005 | 52-1367538 | 501(C)(3) | 6,100. | 0. | | | FOOD, NUTRITION |
| SHRINERS HOSPITALS FOR CHILDREN P.O. BOX 1510 RANSON, WV 25438-4510 | 36-2193608 | 501(C)(3) | 6,516. | 0. | | | DISEASE/DISORDER |
| SHUL OF BAL HARBOUR 9540 COLLINS AVENUE SURFSIDE, FL 33154 | 59-2302315 | 501(C)(3) | 22,100. | 0. | | | RELIGION |
| SIGMA ALPHA MU FOUNDATION 8701 FOUNDERS ROAD INDIANAPOLIS, IN 46268 | 13-6093817 | 501(C)(3) | 18,000. | 0. | | | FRATERNAL ORDERS |
| SIMON WIESENTHAL CENTER 1399 S. ROXBURY DRIVE, STE 100 LOS ANGELES, CA 90035-4709 | 95-3964928 | 501(C)(3) | 6,600. | 0. | | | INTERNATIONAL |
| SIXPOINT INC. 4905 34TH STREET SOUTH, STE. 412 ST. PETERSBURG, FL 33711 | 87-2476093 | 501(C)(3) | 50,000. | 0. | | | EDUCATIONAL |
| SMITHSONIAN INSTITUTION P.O. BOX 37012 WASHINGTON, DC 20013 | 53-0206027 | 501(C)(3) | 200,000. | 0. | | | EDUCATIONAL |
| SMU MEADOWS MUSEUM 5900 BISHOP BLVD DALLAS, TX 75205 | 75-0800689 | 501(C)(3) | 5,114. | 0. | | | ARTS, CULTURE |

Schedule I (Form 990)

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| SMU-DEDMAN SCHOOL OF LAW P.O. BOX 750402 DALLAS, TX 75275 | 75-0800689 | 501(C)(3) | 6,431. | 0. | | | EDUCATIONAL |
| SMU-MEADOWS SCHOOL OF THE ARTS P.O. BOX 750355 DALLAS, TX 75275-0356 | 75-0800689 | 501(C)(3) | 8,577. | 0. | | | ARTS, CULTURE |
| SOUND OFF INC 4040 BROADWAY, SUITE 501 SAN ANTONIO, TX 78209 | 46-4875047 | 501(C)(3) | 10,000. | 0. | | | MENTAL HEALTH |
| SOUTH TEXAS COLLEGE OF LAW HOUSTON 1302 SAN JACINTO ST HOUSTON, TX 77002-7006 | 74-1554976 | 501(C)(3) | 50,000. | 0. | | | EDUCATIONAL |
| SOUTHERN POVERTY LAW CENTER P.O. BOX 548 MONTGOMERY, AL 36101-0548 | 63-0598743 | 501(C)(3) | 6,080. | 0. | | | CIVIL RIGHTS |
| SOUTHWEST JEWISH CONGRESS P.O. BOX 700116 DALLAS, TX 75370 | 27-0257690 | 501(C)(3) | 15,575. | 0. | | | EDUCATIONAL |
| SOUTHWEST NCSY 10101 FONDREN RD., STE. 115 HOUSTON, TX 77096 | 13-5623717 | 501(C)(3) | 5,180. | 0. | | | EDUCATIONAL |
| ST. AUGUSTINE HIGH SCHOOL 2600 A P TUREAUD AVE NEW ORLEANS, LA 70119 | 72-0539545 | 501(C)(3) | 20,000. | 0. | | | EDUCATIONAL |
| ST. DAVID'S EPISCOPAL CHURCH 1300 WILTSHIRE AVE. SAN ANTONIO, TX 78209 | 74-1266227 | 501(C)(3) | 56,500. | 0. | | | RELIGION |

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| ST. JOHN THE DIVINE 2450 RIVER OAKS BLVD. HOUSTON, TX 77019 | 74-1222250 | 501(C)(3) | 15,000. | 0. | | | RELIGION |
| ST. JUDE CHILDREN'S RESEARCH HOSPITAL - 501 ST. JUDE PLACE - MEMPHIS, TN 38105 | 62-0646012 | 501(C)(3) | 24,624. | 0. | | | MEDICAL RESEARCH |
| ST. MARK'S SCHOOL OF TEXAS 10600 PRESTON ROAD DALLAS, TX 75230 | 75-0827460 | 501(C)(3) | 41,080. | 0. | | | EDUCATIONAL |
| ST. MARY'S ACADEMY 6905 CHEF MENTEUR HWY NEW ORLEANS, LA 70126 | 72-0408977 | 501(C)(3) | 15,000. | 0. | | | EDUCATIONAL |
| ST. MARY'S OF THE LAKE ROMAN CATHOLIC CHURCH - 10 WEST AUSTIN STREET - SKANEATELES, NY 13152 | 15-0545833 | 501(C)(3) | 25,000. | 0. | | | RELIGION |
| STAR OF HOPE MISSION 4848 LOOP CENTRAL DR., SUITE 500 HOUSTON, TX 77081 | 74-1152599 | 501(C)(3) | 15,000. | 0. | | | HOUSING, SHELTER |
| STEAMBOAT INSTITUTE P.O. BOX 883037 COLORADO SPRINGS, CO 80488 | 26-2096621 | 501(C)(3) | 9,500. | 0. | | | EDUCATIONAL |
| TEMPLE EMANU-EL 8500 HILLCREST ROAD DALLAS, TX 75225-4288 | 75-0808773 | 501(C)(3) | 100,540. | 0. | | | RELIGION |
| TEMPLE SHALOM 6930 ALPHA ROAD DALLAS, TX 75240 | 75-1231572 | 501(C)(3) | 138,277. | 0. | | | RELIGION |

Schedule I (Form 990)

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| TEXAS A&M FOUNDATION 401 GEORGE BUSH DRIVE COLLEGE STATION, TX 77840-2811 | 74-2245072 | 501(C)(3) | 107,500. | 0. | | | EDUCATIONAL |
| TEXAS CAMPAIGN FOR THE ENVIRONMENT FUND - P.O. BOX 42278 - AUSTIN, TX 78704 | 74-2808805 | 501(C)(3) | 10,000. | 0. | | | ENVIRONMENTAL |
| TEXAS CULTURAL TRUST COUNCIL 901 S MOPAC EXPY STE 410 AUSTIN, TX 78746 | 74-2778878 | 501(C)(3) | 50,000. | 0. | | | ARTS, CULTURE |
| TEXAS HEALTH RESOURCES FOUNDATION 612 E. LAMAR BLVD, SUITE 300 ARLINGTON, TX 76011 | 75-2022128 | 501(C)(3) | 12,500. | 0. | | | HEALTH, GENERAL |
| TEXAS HILLEL FOUNDATION 2105 SAN ANTONIO STREET AUSTIN, TX 78705-5521 | 52-1758802 | 501(C)(3) | 33,600. | 0. | | | YOUTH DEVELOPMENT |
| TEXAS ONCOLOGY FOUNDATION INC. 12221 MERIT DR., SUITE 500 DALLAS, TX 75251 | 75-2705785 | 501(C)(3) | 35,790. | 0. | | | DISEASE/DISORDER |
| TEXAS SCOTTISH RITE HOSPITAL FOR CHILDREN - 2222 WELBORN STREET - DALLAS, TX 75219 | 75-0818178 | 501(C)(3) | 16,942. | 0. | | | HEALTH, GENERAL |
| TEXAS SOUTHERN UNIVERSITY FOUNDATION - 3100 CLEBURNE ST HANNAH HALL 201 - HOUSTON, TX 77004 | 74-1620415 | 501(C)(3) | 20,000. | 0. | | | EDUCATIONAL |
| TEXAS TORAH INSTITUTE 6506 FRANKFORD ROAD DALLAS, TX 75252 | 02-0699665 | 501(C)(3) | 69,100. | 0. | | | EDUCATIONAL |

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| TEXAS TRIBUNE 919 CONGRESS AVENUE, 6TH FLOOR AUSTIN, TX 78701 | 26-4527097 | 501(C)(3) | 25,000. | 0. | | | EDUCATIONAL |
| THE CENTER FOR MIND-BODY MEDICINE 5225 CONNECTICUT AVE, NW #414 WASHINGTON, DC 20015 | 52-1755744 | 501(C)(3) | 60,000. | 0. | | | HEALTH, GENERAL |
| THE HILLEL AT TEXAS A&M 800 GEORGE BUSH DRIVE COLLEGE STATION, TX 77840 | 74-1398514 | 501(C)(3) | 5,950. | 0. | | | YOUTH DEVELOPMENT |
| THE INSEAD MANAGEMENT EDUCATION FOUNDATION - P.O. BOX 1304 - SALISBURY, MD 21802 | 13-6209297 | 501(C)(3) | 20,000. | 0. | | | EDUCATIONAL SCHOLARSHIPS |
| THE LEGACY SENIOR COMMUNITIES, INC. - 8240 MANDERVILLE - DALLAS, TX 75231 | 03-0435268 | 501(C)(3) | 167,813. | 0. | | | ELDERLY SERVICES |
| THE OCEAN CLEANUP NORTH PACIFIC FOUNDATION - DEPT LA 24875 - PASADENA, CA 91185-4875 | 81-5132355 | 501(C)(3) | 40,000. | 0. | | | ENVIRONMENTAL |
| THE POSSE FOUNDATION 2777 ALLEN PARKWAY, SUITE 850 HOUSTON, TX 77019 | 13-3840394 | 501(C)(3) | 25,000. | 0. | | | EDUCATIONAL |
| THE RED RAIDER CLUB P.O. BOX 45055 LUBBOCK, TX 79409 | 75-6064579 | 501(C)(3) | 9,300. | 0. | | | EDUCATIONAL |
| THE TOM LEA INSTITUTE P.O. BOX 103 EL PASO, TX 79941 | 27-0223160 | 501(C)(3) | 10,000. | 0. | | | ARTS, CULTURE |

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| THE UNIVERSITY OF TEXAS AT AUSTIN 110 INNER CAMPUS DR. STOP K5300 AUSTIN, TX 78712 | 74-6000203 | 501(C)(3) | 26,500. | 0. | | | EDUCATIONAL |
| THE UNIVERSITY OF TEXAS AT EL PASO 499 W. UNIVERSITY AVE. EL PASO, TX 79968 | 74-1587488 | 501(C)(3) | 10,000. | 0. | | | EDUCATIONAL |
| THEATRE MEMPHIS 630 PERKINS EXT D MEMPHIS, TN 38117 | 62-0418732 | 501(C)(3) | 10,000. | 0. | | | ARTS, CULTURE |
| TORAH DAY SCHOOL OF DALLAS 6921 FRANKFORD ROAD DALLAS, TX 75252 | 16-1626550 | 501(C)(3) | 10,498. | 0. | | | EDUCATIONAL |
| TORAH LEARNING ENRICHMENT INC. 4850 RYNA GREENBAUM DR. APT 3516 WEST PALM BEACH, FL 33417 | 83-1104863 | 501(C)(3) | 11,900. | 0. | | | EDUCATIONAL |
| TORCH DALLAS DBA CONGREGATION ATERES ISRAEL - 6107 PRESTONCREST LANE - DALLAS, TX 75230 | 20-8911377 | 501(C)(3) | 76,441. | 0. | | | HUMAN SERVICE |
| TRIANGLE LAND CONSERVATORY 514 S. DUKE STREET DURHAM, NC 27701 | 58-1514406 | 501(C)(3) | 10,000. | 0. | | | ENVIRONMENTAL |
| TRINITY CENTER AUSTIN 304 E 7TH ST. AUSTIN, TX 78701 | 74-2960654 | 501(C)(3) | 50,000. | 0. | | | HOUSING, SHELTER |
| TRUCARE NETWORK P.O. BOX 90098 AUSTIN, TX 78709 | 26-4626842 | 501(C)(3) | 50,000. | 0. | | | HEALTH, GENERAL |

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| TRUST FOR PUBLIC LAND 1410 GRANT STREET, D-210 DENVER, CO 80203 | 23-7222333 | 501(C)(3) | 10,000. | 0. | | | ENVIRONMENTAL |
| TRUSTEES OF PRINCETON UNIVERSITY P.O. BOX 5357 PRINCETON, NJ 08543-5357 | 21-0634501 | 501(C)(3) | 50,000. | 0. | | | EDUCATIONAL |
| TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA - 3732 SPRUCE STREET, 344 VANCE HALL - PHILADELPHIA, PA 19104-6360 | 23-1352685 | 501(C)(3) | 5,500. | 0. | | | EDUCATIONAL |
| TRUSTEES OF TUFTS COLLEGE P.O. BOX 3306 BOSTON, MA 02241-3306 | 04-2103634 | 501(C)(3) | 20,000. | 0. | | | EDUCATIONAL |
| TULANE UNIVERSITY P.O. BOX 669394 DALLAS, TX 75266-9394 | 72-0423889 | 501(C)(3) | 11,000. | 0. | | | EDUCATIONAL |
| TULSA JEWISH COMMUNITY COUNCIL JEWISH FEDERATION OF TULSA - 2021 E. 71ST STREET - TULSA, OK 74136 | 73-0579243 | 501(C)(3) | 5,500. | 0. | | | COMMUNITY DEVELOPMENT |
| TZEDAKAH FUND 162 N. ALTA VISTA BLVD. LOS ANGELES, CA 90036 | 51-0172815 | 501(C)(3) | 15,000. | 0. | | | PHILANTHROPY |
| UNION GOSPEL MISSION 3211 IRVING BOULEVARD DALLAS, TX 75247 | 75-6003612 | 501(C)(3) | 5,700. | 0. | | | HUMAN SERVICE |
| UNION OF ORTHODOX JEWISH CONGREGATIONS OF AMERICA - 40 RECTOR STREET, 4TH FLOOR - NEW YORK, NY 10006 | 13-5623717 | 501(C)(3) | 27,452. | 0. | | | HUMAN SERVICE |

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| UNITED WAY OF METROPOLITAN DALLAS P.O. BOX 650823 DALLAS, TX 75265 | 75-6005352 | 501(C)(3) | 31,718. | 0. | | | HUMAN SERVICE |
| UNITED WAY OF TARRANT COUNTY 201 N RUPERT ST, STE 107 FORT WORTH, TX 76107 | 75-0858360 | 501(C)(3) | 30,000. | 0. | | | HUMAN SERVICE |
| UNIVERSITY HERITAGE SOCIETY 557 FENLON BLVD CLIFTON, NJ 07014 | 95-4892649 | 501(C)(3) | 55,000. | 0. | | | EDUCATIONAL |
| UNIVERSITY OF MIAMI P.O. BOX 025387 MIAMI, FL 33102-9811 | 59-0624458 | 501(C)(3) | 15,000. | 0. | | | HEALTH, GENERAL |
| UNIVERSITY OF NORTH TEXAS 1154 UNION CIRCLE #311250 DENTON, TX 76203-5017 | 23-7232618 | 501(C)(3) | 10,000. | 0. | | | EDUCATIONAL |
| UNIVERSITY OF NORTH TEXAS FOUNDATION - 1154 UNION CIRCLE, #311250 - DENTON, TX 76203 | 23-7232618 | 501(C)(3) | 20,000. | 0. | | | EDUCATIONAL |
| UNIVERSITY OF NOTRE DAME 1099 GRACE HALL NOTRE DAME, IN 46556 | 35-0868188 | 501(C)(3) | 25,000. | 0. | | | EDUCATIONAL |
| UNIVERSITY OF SOUTHERN CALIFORNIA ADVANCEMENT GIFT SERVICES - 1150 SOUTH OLIVE STREET - LOS ANGELES, CA 90015 | 95-1642394 | 501(C)(3) | 25,000. | 0. | | | EDUCATIONAL |
| UNIVERSITY OF TEXAS - DELL MEDICAL SCHOOL - P.O. BOX 7458 - AUSTIN, TX 78713 | 74-6000203 | 501(C)(3) | 10,000. | 0. | | | EDUCATIONAL |

Schedule I (Form 990)

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| UNIVERSITY OF TEXAS - MOODY COLLEGE OF COMMUNICATION - P.O. BOX 7458 - AUSTIN, TX 78713-7458 | 74-6000203 | 501(C)(3) | 5,250. | 0. | | | EDUCATIONAL |
| UNIVERSITY OF TEXAS AT DALLAS MS. JO 31, 800 W. CAMPBELL ROAD RICHARDSON, TX 75080-3021 | 74-1305566 | 501(C)(3) | 5,810. | 0. | | | EDUCATIONAL |
| UNIVERSITY OF VIRGINIA ALUMNI ASSOCIATION - P.O. BOX 400314 - CHARLOTTESVILLE, VA 22904-4314 | 54-0485595 | 501(C)(3) | 25,000. | 0. | | | EDUCATIONAL |
| US FRIENDS OF ERAN 22 JUNARD DR. ROSLYN, NY 11576-2014 | 84-3341735 | 501(C)(3) | 10,000. | 0. | | | HUMAN SERVICE |
| USO DALLAS/FT WORTH 2141 S. INTERNATIONAL PKWY., TERMINAL B GATE 20 UL - DFW AIRPORT, TX 75261 | 13-1610451 | 501(C)(3) | 6,150. | 0. | | | HUMAN SERVICE |
| UT SOUTHWESTERN MEDICAL CENTER P.O. BOX 910888 DALLAS, TX 75391-0888 | 75-0945939 | 501(C)(3) | 36,850. | 0. | | | HEALTH, GENERAL |
| VAAD HAKASHRUS OF DALLAS, INC. 7800 NORTHAVEN ROAD DALLAS, TX 75230-3226 | 75-1945702 | 501(C)(3) | 183,465. | 0. | | | FOOD, NUTRITION |
| VAL VERDE BORDER HUMANITARIAN COALITION - P.O. BOX 420754 - DEL RIO, TX 78842 | 83-4555400 | 501(C)(3) | 45,000. | 0. | | | HUMAN SERVICE |
| VANDERBILT UNIVERSITY 2301 VANDERBILT PLACE NASHVILLE, TN 37235-7727 | 62-0476822 | 501(C)(3) | 6,500. | 0. | | | EDUCATIONAL |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| VIA P.O. BOX 3556 FAYETTEVILLE, AR 72702 | 71-0861654 | 501(C)(3) | 6,800. | 0. | | | HUMAN SERVICE |
| VISION AFRICA MINISTRIES INC P.O. BOX 600008 DALLAS, TX 75360 | 75-2819939 | 501(C)(3) | 30,000. | 0. | | | HUMAN SERVICE |
| VISITING NURSE ASSOCIATION OF TEXAS - 1420 W. MOCKINGBIRD LANE, STE.700 - DALLAS, TX 75247 | 75-0800692 | 501(C)(3) | 31,780. | 0. | | | HUMAN SERVICE |
| VOGEL ALCOVE P.O. BOX 150948 DALLAS, TX 75315 | 75-2133827 | 501(C)(3) | 55,868. | 0. | | | EDUCATIONAL |
| WASHBURN SCHOOL OF LAW ASSOCIATION 1700 SW COLLEGE AVENUE TOPEKA, KS 66621 | 48-6109797 | 501(C)(3) | 5,401. | 0. | | | EDUCATIONAL |
| WEST COAST TORAH CENTER 322 FOOTHILL RD. BEVERLY HILLS, CA 90210 | 95-4601016 | 501(C)(3) | 7,200. | 0. | | | RELIGION |
| WESTLAKE ACADEMY FOUNDATION 2600 JT OTTINGER ROAD WESTLAKE, TX 76262 | 20-0033926 | 501(C)(3) | 10,000. | 0. | | | EDUCATIONAL |
| WESTLAKE CHAP CLUB 4100 WESTBANK DRIVE AUSTIN, TX 78746 | 74-2548150 | 501(C)(3) | 10,000. | 0. | | | SPORTS/LEISURE |
| WHY ISRAEL MATTERS 17215 GRAYSTONE DR. DALLAS, TX 75248 | 45-2151883 | 501(C)(3) | 10,780. | 0. | | | EDUCATIONAL |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| WORLD CENTRAL KITCHEN 200 MASSACHUSETTS AVE NW, 7TH FLOOR WASHINGTON, DC 20001 | 27-3521132 | 501(C)(3) | 64,850. | 0. | | | FOOD, NUTRITION |
| WRITER'S GARRET 215 S. TYLER ST. DALLAS, TX 75208 | 75-2581178 | 501(C)(3) | 10,000. | 0. | | | EDUCATIONAL |
| YAD EZRA V'SHULAMIT 3470 WILSHIRE BLVD, SUITE 1020 LOS ANGELES, CA 90010 | 46-0477228 | 501(C)(3) | 10,200. | 0. | | | DISASTER RELIEF |
| YESHIVA UNIVERSITY 499 WEST 185TH STREET, BH725 NEW YORK, NY 10033 | 13-1624225 | 501(C)(3) | 25,000. | 0. | | | EDUCATIONAL |
| YOUTH RENEWAL FUND 1460 BROADWAY NEW YORK, NY 10036 | 13-3641489 | 501(C)(3) | 25,000. | 0. | | | EDUCATIONAL |
| YULA HIGH SCHOOL 9760 W. PICO BLVD. LOS ANGELES, CA 90035 | 42-1746735 | 501(C)(3) | 10,000. | 0. | | | EDUCATIONAL |
| YWCA OF BROOKLYN 30 THIRD AVE. BROOKLYN, NY 11217 | 11-1630919 | 501(C)(3) | 7,500. | 0. | | | HUMAN SERVICE |
| ZAKA SEARCH AND RESCUE 2920 AVENUE R BROOKLYN, NY 11229 | 46-0567613 | 501(C)(3) | 11,681. | 0. | | | DISASTER RELIEF |
| | | | | | | | |

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|---------------------------------------|
| EDUCATIONAL SCHOLARSHIPS | 139 | 236,614. | 0. | | |
| | | | | | |
| | | | | | |
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| | | | | | |

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

GRANTS ARE NOT MADE UNTIL THE AGENCIES ARE VETTED TROUGH GUIDESTAR AND

PUBLICATION 78. THE ORGANIZATION MAINTAINS DETAILED RECORDS OF THE AMOUNTS

AND USE OF GRANT FUNDS.

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public
Inspection

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number

75-2836123

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee | <input checked="" type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

a Receive a severance payment or change-of-control payment?

b Participate in or receive payment from a supplemental nonqualified retirement plan?

c Participate in or receive payment from an equity-based compensation arrangement?

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

a The organization?

b Any related organization?

If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

a The organization?

b Any related organization?

If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

Yes No

1b

2

4a

4b

4c

5a

5b

6a

6b

7

8

9

X

X

X

X

X

X

X

X

X

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2023

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title | | (B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation | | | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) reported as deferred on prior Form 990 |
|--|------|--|-------------------------------------|-------------------------------------|--|-------------------------|---------------------------------|---|
| | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | | | | |
| (1) MEGAN HYMAN PRESIDENT/CEO | (i) | 261,005. | 25,000. | 0. | 10,530. | 49,741. | 346,276. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (2) JERRY BLAIR CFO | (i) | 204,050. | 0. | 0. | 8,677. | 30,238. | 242,965. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (3) MONA ALLEN CHIEF IMPACT OFFICER | (i) | 158,383. | 15,000. | 0. | 7,032. | 16,228. | 196,643. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (4) CYNTHIA HENDRICKS DIRECTOR OF FINANCE | (i) | 151,161. | 16,885. | 0. | 6,726. | 1,642. | 176,414. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
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| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |

| | |
|-----------------|---------------------------------|
| Part III | Supplemental Information |
|-----------------|---------------------------------|

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

This image shows a blank sheet of white paper with horizontal ruling lines. The lines are evenly spaced and run across the width of the page. There are no margins, text, or other markings on the paper.

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public
Inspection

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number

75-2836123

Part I Types of Property

| | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d) Method of determining noncash contribution amounts |
|---|-------------------------------|---|--|--|
| 1 Art - Works of art | | | | |
| 2 Art - Historical treasures | | | | |
| 3 Art - Fractional interests | | | | |
| 4 Books and publications | | | | |
| 5 Clothing and household goods | | | | |
| 6 Cars and other vehicles | | | | |
| 7 Boats and planes | | | | |
| 8 Intellectual property | | | | |
| 9 Securities - Publicly traded | X | 150 | 14,448,978. FMV | |
| 10 Securities - Closely held stock | | | | |
| 11 Securities - Partnership, LLC, or trust interests | | | | |
| 12 Securities - Miscellaneous | | | | |
| 13 Qualified conservation contribution - Historic structures | | | | |
| 14 Qualified conservation contribution - Other ... | | | | |
| 15 Real estate - Residential | | | | |
| 16 Real estate - Commercial | | | | |
| 17 Real estate - Other | | | | |
| 18 Collectibles | | | | |
| 19 Food inventory | | | | |
| 20 Drugs and medical supplies | | | | |
| 21 Taxidermy | | | | |
| 22 Historical artifacts | | | | |
| 23 Scientific specimens | | | | |
| 24 Archeological artifacts | | | | |
| 25 Other (.....) | | | | |
| 26 Other (.....) | | | | |
| 27 Other (.....) | | | | |
| 28 Other (.....) | | | | |

29 Number of Forms 8283 received by the organization during the tax year for contributions
for which the organization completed Form 8283, Part V, Donee Acknowledgement

29

0

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it
must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for
exempt purposes for the entire holding period?

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash
contributions?

b If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked,
describe in Part II.

Yes No

| | | |
|-----|---|---|
| | | |
| 30a | | X |
| 31 | X | |
| 32a | | X |
| | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2023

Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B):

REPORTING THE NUMBER OF CONTRIBUTIONS

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Open to Public
Inspection

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number

75-2836123

FORM 990, ITEM C, DOING BUSINESS AS:

SOUTHWEST COMMUNITY FOUNDATION

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

TO SECURE OUR COMMUNITY'S FUTURE BY FOSTERING A CULTURE OF STRATEGIC

PLANNING AND GIVING TODAY.

WE DO THIS BY EMPOWERING OUR COMMUNITY'S CHARTABLE VISION, SAFEGUARDING

OUR COMMUNITY'S RESOURCES AND BUILDING ENDURING LEGACIES. OUR VALUES OF

TRUST, COMPASSION, CONFIDENTIALITY, COLLABORATION, INCLUSIVE

PHILANTHROPY AND EDUCATION ARE THE DRIVERS TO OUR COMMUNAL WORK.

FORM 990, PART VI, SECTION A, LINE 2:

MEGAN HYMAN, JERRY BLAIR, MONA ALLEN, AND CYNTHIA HENDRICKS HAVE A BUSINESS

RELATIONSHIP TO THE EXTENT THAT THEY ARE ON THE BOARDS OF SUPPORTING

ORGANIZATIONS OF THE FILING ORGANIZATION.

ALAN KLEIN, CARY ROSSEL, AND LARRY SCHOENBAUM HAVE A BUSINESS RELATIONSHIP

TO THE EXTENT THAT THEY ARE OFFICERS OF DJCF HOLDING COMPANY, A RELATED

ORGANIZATON OF THE FILING ORGANIZATION.

FORM 990, PART VI, SECTION A, LINE 4:

DURING THE TAX YEAR, DALLAS JEWISH COMMUNITY FOUNDATION (DJCF) UPDATED

THEIR BYLAWS. DJCF ELIMINATED INACTIVE STANDING COMMITTEES AND ADDED

ADDITIONAL ONES. THE SIZE OF THE BOARD WAS REDUCED FROM 27-36 TRUSTEES TO

18-23 TRUSTEES. TRUSTEE REGULATION AND REMOVAL PROVISIONS ARE NOW LISTED IN

THE BYLAWS. THE TREASURER POSITION WAS ADDED TO THE OFFICER LISTING. THE

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2023

| | |
|------------------------------------|--------------------------------|
| Name of the organization | Employer identification number |
| DALLAS JEWISH COMMUNITY FOUNDATION | 75-2836123 |

QUORUM AND VOTING REQUIREMENTS HAVE BEEN UPDATED. THE FOUNDATION CEO NOW

APPOINTS THE FOUNDATION SECRETARY INSTEAD OF THE FOUNDATION BOARD.

DESCRIPTIONS OF OFFICER POSITIONS HAVE BEEN SIMPLIFIED AND CLARIFIED. THE

OFFICERS' ADDITIONAL POWERS HAVE BEEN MODIFIED TO INCORPORATE GENERAL

CONCEPTS RATHER THAN OPERATIONAL DETAILS.

FORM 990, PART VI, SECTION A, LINE 7A:

THE ORGANIZATION BYLAWS PROVIDE THAT ONE VOTING MEMBERS OF THE GOVERNING

BODY WILL INCLUDE THE CHAIRMAN THE JEWISH FEDERATION OF GREATER DALLAS, A

501(C)(3) PUBLIC CHARITY.

FORM 990, PART VI, SECTION B, LINE 11B:

PRIOR TO FILING, THE BOARD OF TRUSTEES WILL RECEIVE A COPY OF THE RETURN

FOR REVIEW.

FORM 990, PART VI, SECTION B, LINE 12C:

DJCF'S CONFLICT OF INTEREST POLICY STATES EACH INTERESTED PERSON

(TRUSTEE, COMMITTEE MEMBER, AND EMPLOYEE) SHALL ANNUALLY REAFFIRM HIS OR HER

PERSONAL COMMITMENT TO FOLLOW THE CONFLICT OF INTEREST STANDARDS SET OUT IN

THE DJCF CONFLICT OF INTEREST POLICY. WHEN A CONFLICT ARISES, THE

INTERESTED PERSON WILL REPORT IT TO THE BOARD AND ABSTAIN FROM A VOTE IN

THAT MATTER.

FORM 990, PART VI, SECTION B, LINE 15A:

THE ORGANIZATION UTILIZES A COMPENSATION COMMITTEE TO ESTABLISH

COMPENSATION OF THE CEO. IT IS DETERMINED BASED ON MERIT, WITH THE

KNOWLEDGE OF OTHER SIMILAR POSITIONS IN THE COMMUNITY, AND THE FILING

ORGANIZATION'S BUDGET. THE CEO DETERMINES THE COMPENSATION FOR ALL OTHER

| | |
|------------------------------------|--------------------------------|
| Name of the organization | Employer identification number |
| DALLAS JEWISH COMMUNITY FOUNDATION | 75-2836123 |

EMPLOYEES.

FORM 990, PART VI, SECTION C, LINE 19:

THE GOVERNING DOCUMENTS, AUDITED FINANCIAL STATEMENTS, AND CONFLICT OF INTEREST POLICY ARE MADE AVAILABLE UPON REQUEST.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

| | |
|------------------------------------|-----------|
| CHANGE IN VALUE OF SPLIT INTERESTS | 117,435. |
| CHANGE IN CSV LIFE INSURANCE | 28,703. |
| CHANGE IN SUPPORTING ORGANIZATIONS | -900,136. |
| TOTAL TO FORM 990, PART XI, LINE 9 | -753,998. |

FORM 990, PART IV, LINE 12B

AT THE TIME OF FILING, THE AUDIT REPORT HAD NOT BEEN ISSUED BUT WAS SUBSTANTIALLY COMPLETE.

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

**Open to Public
Inspection**

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number

75-2836123

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a) Name, address, and EIN (if applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
|--|-------------------------|---|---------------------|---------------------------|-------------------------------------|
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Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled entity? | |
|--|-------------------------|---|-------------------------------|---|--|--|----|
| | | | | | | Yes | No |
| NORTHAVEN CHARITABLE GIVING FDN - 26-0850444 12222 MERIT DRIVE, SUITE 450 DALLAS, TX 75251 | CHARITABLE | TEXAS | 501(C)(3) | LINE 12A, I | DALLAS JEWISH COMMUNITY FOUNDATION | X | |
| DJCF HOLDING CORPORATION - 75-2845958 12222 MERIT DRIVE, SUITE 450 DALLAS, TX 75251 | | | | | | | |
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For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2023

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income (related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General or managing partner? | | (k) Percentage ownership |
|--|-------------------------|---|----------------------------------|--|------------------------------|------------------------------------|--------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| | | | | | | | Yes | No | | Yes | No | |
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Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

[illegible]

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

| | Yes | No |
|---|-----------|----|
| 1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? | | |
| a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity | 1a | X |
| b Gift, grant, or capital contribution to related organization(s) | 1b | X |
| c Gift, grant, or capital contribution from related organization(s) | 1c | X |
| d Loans or loan guarantees to or for related organization(s) | 1d | X |
| e Loans or loan guarantees by related organization(s) | 1e | X |
| f Dividends from related organization(s) | 1f | X |
| g Sale of assets to related organization(s) | 1g | X |
| h Purchase of assets from related organization(s) | 1h | X |
| i Exchange of assets with related organization(s) | 1i | X |
| j Lease of facilities, equipment, or other assets to related organization(s) | 1j | X |
| k Lease of facilities, equipment, or other assets from related organization(s) | 1k | X |
| l Performance of services or membership or fundraising solicitations for related organization(s) | 1l | X |
| m Performance of services or membership or fundraising solicitations by related organization(s) | 1m | X |
| n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | 1n | X |
| o Sharing of paid employees with related organization(s) | 1o | X |
| p Reimbursement paid to related organization(s) for expenses | 1p | X |
| q Reimbursement paid by related organization(s) for expenses | 1q | X |
| r Other transfer of cash or property to related organization(s) | 1r | X |
| s Other transfer of cash or property from related organization(s) | 1s | X |
| 2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds. | | |

| (a) Name of related organization | (b) Transaction type (a-s) | (c) Amount involved | (d) Method of determining amount involved |
|--|----------------------------------|------------------------|--|
| (1) NORTHAVEN CHARITABLE GIVING FOUNDATION | C | 1,378,039. | CASH |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Exempt Organization Business Income Tax Return
(and proxy tax under section 6033(e))

OMB No. 1545-0047

2023

For calendar year 2023 or other tax year beginning AUG 1, 2023, and ending JUL 31, 2024

Department of the Treasury
Internal Revenue ServiceGo to www.irs.gov/Form990T for instructions and the latest information.
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).Open to Public Inspection for
501(c)(3) Organizations Only

| | | | |
|--|----------------------|--|---|
| A <input type="checkbox"/> Check box if address changed. | Print or Type | Name of organization (<input type="checkbox"/> Check box if name changed and see instructions.) | D Employer identification number |
| B Exempt under section <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e) <input type="checkbox"/> 408A <input type="checkbox"/> 530(a) <input type="checkbox"/> 529(a) <input type="checkbox"/> 529A | | DALLAS JEWISH COMMUNITY FOUNDATION | 75-2836123 |
| | | Number, street, and room or suite no. If a P.O. box, see instructions. 12222 MERIT DRIVE, 450 | E Group exemption number (see instructions) |
| | | City or town, state or province, country, and ZIP or foreign postal code DALLAS, TX 75251 | F <input type="checkbox"/> Check box if an amended return. |
| | | C Book value of all assets at end of year 310,076,633. | |
| G Check organization type <input checked="" type="checkbox"/> 501(c) corporation <input type="checkbox"/> 501(c) trust <input type="checkbox"/> 401(a) trust <input type="checkbox"/> Other trust <input type="checkbox"/> State college/university <input type="checkbox"/> 6417(d)(1)(A) Applicable entity | | | |
| H Check if filing only to claim <input type="checkbox"/> Credit from Form 8941 <input type="checkbox"/> Refund shown on Form 2439 <input type="checkbox"/> Elective payment amount from Form 3800 | | | |
| I Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation <input type="checkbox"/> | | | |
| J Enter the number of attached Schedules A (Form 990-T) 1 | | | |
| K During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," enter the name and identifying number of the parent corporation | | | |
| L The books are in care of JERRY BLAIR Telephone number 972-645-1028 | | | |

Part I Total Unrelated Business Taxable Income

| | | | |
|----|---|----|--------|
| 1 | Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions) ... | 1 | 0. |
| 2 | Reserved | 2 | |
| 3 | Add lines 1 and 2 | 3 | |
| 4 | Charitable contributions (see instructions for limitation rules) | 4 | 0. |
| 5 | Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3 | 5 | |
| 6 | Deduction for net operating loss. See instructions | 6 | |
| 7 | Total of unrelated business taxable income before specific deduction and section 199A deduction. Subtract line 6 from line 5 | 7 | |
| 8 | Specific deduction (generally \$1,000, but see instructions for exceptions) | 8 | 1,000. |
| 9 | Trusts. Section 199A deduction. See instructions | 9 | |
| 10 | Total deductions. Add lines 8 and 9 | 10 | 1,000. |
| 11 | Unrelated business taxable income. Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero | 11 | 0. |

Part II Tax Computation

| | | | |
|---|---|---|----|
| 1 | Organizations taxable as corporations. Multiply Part I, line 11 by 21% (0.21) | 1 | 0. |
| 2 | Trusts taxable at trust rates. See instructions for tax computation. Income tax on the amount on Part I, line 11, from: <input type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041) | 2 | |
| 3 | Proxy tax. See instructions | 3 | |
| 4 | Other tax amounts. See instructions | 4 | |
| 5 | Alternative minimum tax | 5 | |
| 6 | Tax on noncompliant facility income. See instructions | 6 | |
| 7 | Total. Add lines 3 through 6 to line 1 or 2, whichever applies | 7 | 0. |

Part III Tax and Payments

| | | | | |
|----|--|----|----|--|
| 1a | Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116) | 1a | | |
| b | Other credits (see instructions) | 1b | | |
| c | General business credit. Attach Form 3800 (see instructions) | 1c | | |
| d | Credit for prior-year minimum tax (attach Form 8801 or 8827) | 1d | | |
| e | Total credits. Add lines 1a through 1d | 1e | | |
| 2 | Subtract line 1e from Part II, line 7 | 2 | 0. | |
| 3a | Amount due from Form 4255 | 3a | | |
| b | Amount due from Form 8611 | 3b | | |
| c | Amount due from Form 8697 | 3c | | |
| d | Amount due from Form 8866 | 3d | | |
| e | Other amounts due (see instructions) | 3e | | |
| f | Total amounts due. Add lines 3a through 3e | 3f | 0. | |
| 4 | Total tax. Add lines 2 and 3f (see instructions). <input type="checkbox"/> Check if includes tax previously deferred under section 1294. Enter tax amount here | 4 | 0. | |
| 5 | Current net 965 tax liability paid from Form 965-A, Part II, column (k) | 5 | 0. | |

Part III Tax and Payments (continued)

| | | | | |
|------------|--|-----------|--|--|
| 6 a | Payments: Preceding year's overpayment credited to the current year | 6a | | |
| b | Current year's estimated tax payments. Check if section 643(g) election applies <input type="checkbox"/> | 6b | | |
| c | Tax deposited with Form 8868 | 6c | | |
| d | Foreign organizations: Tax paid or withheld at source (see instructions) | 6d | | |
| e | Backup withholding (see instructions) | 6e | | |
| f | Credit for small employer health insurance premiums (attach Form 8941) | 6f | | |
| g | Elective payment election amount from Form 3800 | 6g | | |
| h | Payment from Form 2439 | 6h | | |
| i | Credit from Form 4136 | 6i | | |
| j | Other (see instructions) | 6j | | |
| 7 | Total payments. Add lines 6a through 6j | 7 | | |
| 8 | Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/> | 8 | | |
| 9 | Tax due. If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed | 9 | | |
| 10 | Overpayment. If line 7 is larger than the total of lines 4, 5, and 8, enter amount overpaid | 10 | | |
| 11 | Enter the amount of line 10 you want: Credited to 2024 estimated tax Refunded | 11 | | |

Part IV Statements Regarding Certain Activities and Other Information (see instructions)

| | | | |
|------------|--|-----------------------------------|-----------|
| 1 | At any time during the 2023 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here | Yes | No |
| 2 | During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file. | | X |
| 3 | Enter the amount of tax-exempt interest received or accrued during the tax year \$ | | |
| 4 | Enter available pre-2018 NOL carryovers here \$ Do not include any post-2017 NOL carryover shown on Schedule A (Form 990-T). Don't reduce the NOL carryover shown here by any deduction reported on Part I, line 6. | | |
| 5 | Post-2017 NOL carryovers. Enter the Business Activity Code and available post-2017 NOL carryovers. Don't reduce the amounts shown below by any NOL claimed on any Schedule A, Part II, line 17 for the tax year. See instructions. | | |
| | Business Activity Code | Available post-2017 NOL carryover | |
| | | \$ | |
| | | \$ | |
| | | \$ | |
| | | \$ | |
| 6 a | Reserved for future use | | |
| b | Reserved for future use | | |

Part V Supplemental Information

Provide any additional information. See instructions.

| | | | | |
|-------------------------------|--|------------------------|----------|---|
| Sign Here | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. | | | |
| | Signature of officer | Date | Title | |
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed |
| | JOSEPHINE BEHREND | JOSEPHINE BEHREND | 06/16/25 | PTIN P00715390 |
| | Firm's name RSM US LLP | Firm's EIN 42-0714325 | | |
| | Firm's address 19026 RIDGEWOOD PKWY, STE 400 SAN ANTONIO, TX 78259 | Phone no. 210-828-6281 | | |

| | | |
|---|---|-----------------------------|
| May the IRS discuss this return with the preparer shown below (see instructions)? | <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> No |
|---|---|-----------------------------|

**SCHEDULE A
(Form 990-T)**Department of the Treasury
Internal Revenue Service**Unrelated Business Taxable Income
From an Unrelated Trade or Business**Go to www.irs.gov/Form990T for instructions and the latest information.
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

2023Open to Public Inspection for
501(c)(3) Organizations Only

| | |
|--|---|
| A Name of the organization DALLAS JEWISH COMMUNITY FOUNDATION | B Employer identification number 75-2836123 |
| C Unrelated business activity code (see instructions) 211130 | D Sequence: 1 of 1 |

E Describe the unrelated trade or business INVESTMENT

| Part I Unrelated Trade or Business Income | (A) Income | (B) Expenses | (C) Net |
|---|------------|--------------|---------|
| 1 a Gross receipts or sales | | | |
| b Less returns and allowances c Balance | 1c | | |
| 2 Cost of goods sold (Part III, line 8) | 2 | | |
| 3 Gross profit. Subtract line 2 from line 1c | 3 | | |
| 4 a Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions | 4a | | |
| b Net gain (loss) (Form 4797) (attach Form 4797). See instructions | 4b | | |
| c Capital loss deduction for trusts | 4c | | |
| 5 Income (loss) from a partnership or an S corporation (attach statement) STATEMENT 1 | 5 | -343. | -343. |
| 6 Rent income (Part IV) | 6 | | |
| 7 Unrelated debt-financed income (Part V) | 7 | | |
| 8 Interest, annuities, royalties, and rents from a controlled organization (Part VI) | 8 | | |
| 9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII) | 9 | | |
| 10 Exploited exempt activity income (Part VIII) | 10 | | |
| 11 Advertising income (Part IX) | 11 | | |
| 12 Other income (see instructions; attach statement) | 12 | | |
| 13 Total. Combine lines 3 through 12 | 13 | -343. | -343. |

Part II **Deductions Not Taken Elsewhere.** See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income

| | | |
|--|-----------|-------|
| 1 Compensation of officers, directors, and trustees (Part X) | 1 | |
| 2 Salaries and wages | 2 | |
| 3 Repairs and maintenance | 3 | |
| 4 Bad debts | 4 | |
| 5 Interest (attach statement). See instructions | 5 | |
| 6 Taxes and licenses | 6 | |
| 7 Depreciation (attach Form 4562). See instructions | 7 | |
| 8 Less depreciation claimed in Part III and elsewhere on return | 8a | |
| 9 Depletion | 9 | |
| 10 Contributions to deferred compensation plans | 10 | |
| 11 Employee benefit programs | 11 | |
| 12 Excess exempt expenses (Part VIII) | 12 | |
| 13 Excess readership costs (Part IX) | 13 | |
| 14 Other deductions (attach statement) | 14 | |
| 15 Total deductions. Add lines 1 through 14 | 15 | 0. |
| 16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C) | 16 | -343. |
| 17 Deduction for net operating loss. See instructions | 17 | 0. |
| 18 Unrelated business taxable income. Subtract line 17 from line 16 | 18 | -343. |

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2023

Part III Cost of Goods Sold

Enter method of inventory valuation

| | | | |
|----------|--|----------|--|
| 1 | Inventory at beginning of year | 1 | |
| 2 | Purchases | 2 | |
| 3 | Cost of labor | 3 | |
| 4 | Additional section 263A costs (attach statement) | 4 | |
| 5 | Other costs (attach statement) | 5 | |
| 6 | Total. Add lines 1 through 5 | 6 | |
| 7 | Inventory at end of year | 7 | |
| 8 | Cost of goods sold. Subtract line 7 from line 6. Enter here and in Part I, line 2 | 8 | |
| 9 | Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? | | <input type="checkbox"/> Yes <input type="checkbox"/> No |

Part IV Rent Income (From Real Property and Personal Property Leased With Real Property)

| | | | | | |
|----------|---|-----------|----------|----------|-----------|
| 1 | Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions. | | | | |
| A | <input type="checkbox"/> | | | | |
| B | <input type="checkbox"/> | | | | |
| C | <input type="checkbox"/> | | | | |
| D | <input type="checkbox"/> | | | | |
| 2 | Rent received or accrued | A | B | C | D |
| a | From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) | | | | |
| b | From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) | | | | |
| c | Total rents received or accrued by property. Add lines 2a and 2b, columns A through D | | | | |
| 3 | Total rents received or accrued. Add line 2c, columns A through D. Enter here and on Part I, line 6, column (A) | 0. | | | |
| 4 | Deductions directly connected with the income in lines 2a and 2b (attach statement) | | | | |
| 5 | Total deductions. Add line 4, columns A through D. Enter here and on Part I, line 6, column (B) | | | | 0. |

Part V Unrelated Debt-Financed Income (see instructions)

| | | | | | |
|-----------|--|-----------|----------|----------|----------|
| 1 | Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions. | | | | |
| A | <input type="checkbox"/> | | | | |
| B | <input type="checkbox"/> | | | | |
| C | <input type="checkbox"/> | | | | |
| D | <input type="checkbox"/> | | | | |
| 2 | Gross income from or allocable to debt-financed property | A | B | C | D |
| 3 | Deductions directly connected with or allocable to debt-financed property | | | | |
| a | Straight line depreciation (attach statement) | | | | |
| b | Other deductions (attach statement) | | | | |
| c | Total deductions (add lines 3a and 3b, columns A through D) | | | | |
| 4 | Amount of average acquisition debt on or allocable to debt-financed property (attach statement) | | | | |
| 5 | Average adjusted basis of or allocable to debt-financed property (attach statement) | | | | |
| 6 | Divide line 4 by line 5 | % | % | % | % |
| 7 | Gross income reportable. Multiply line 2 by line 6 | | | | |
| 8 | Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) | 0. | | | |
| 9 | Allocable deductions. Multiply line 3c by line 6 | | | | |
| 10 | Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) | 0. | | | |
| 11 | Total dividends-received deductions included in line 10 | 0. | | | |

Part VI Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

| 1. Name of controlled organization | | 2. Employer identification number | Exempt Controlled Organizations | | | 6. Deductions directly connected with income in column 5 |
|------------------------------------|--|-----------------------------------|---|-------------------------------------|---|--|
| | | | 3. Net unrelated income (loss) (see instructions) | 4. Total of specified payments made | 5. Part of column 4 that is included in the controlling organization's gross income | |
| (1) | | | | | | |
| (2) | | | | | | |
| (3) | | | | | | |
| (4) | | | | | | |

| Nonexempt Controlled Organizations | | | | |
|------------------------------------|---|-------------------------------------|--|---|
| 7. Taxable Income | 8. Net unrelated income (loss) (see instructions) | 9. Total of specified payments made | 10. Part of column 9 that is included in the controlling organization's gross income | 11. Deductions directly connected with income in column 10 |
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| | | | Add columns 5 and 10. Enter here and on Part I, line 8, column (A). | Add columns 6 and 11. Enter here and on Part I, line 8, column (B). |
| Totals | | | 0. | 0. |

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

| 1. Description of income | 2. Amount of income | 3. Deductions directly connected (attach statement) | 4. Set-asides (attach statement) | 5. Total deductions and set-asides (add cols 3 and 4) |
|--------------------------|--|---|----------------------------------|--|
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| | Add amounts in column 2. Enter here and on Part I, line 9, column (A). | | | Add amounts in column 5. Enter here and on Part I, line 9, column (B). |
| Totals | 0. | | | 0. |

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

| | | | |
|---|--|---|--|
| 1 | Description of exploited activity: | | |
| 2 | Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A) | 2 | |
| 3 | Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B) | 3 | |
| 4 | Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7 | 4 | |
| 5 | Gross income from activity that is not unrelated business income | 5 | |
| 6 | Expenses attributable to income entered on line 5 | 6 | |
| 7 | Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12 | 7 | |

Schedule A (Form 990-T) 2023

Schedule A (Form 990-T) 2023

FORM 990-T (A)

INCOME (LOSS) FROM PARTNERSHIPS

STATEMENT 1

| DESCRIPTION | NET INCOME OR (LOSS) |
|---|-------------------------|
| ENERGY TRANSFER - ORDINARY BUSINESS INCOME (LOSS) | -343. |
| TOTAL INCLUDED ON SCHEDULE A, PART I, LINE 5 | -343. |