



## CERTIFICATE OF COMPLETION

# CPE

THIS CERTIFIES THAT

ATTENDED THE FOLLOWING CONTINUING EDUCATION SESSION:

**Course Title:** Creative Charitable Planning – How to Leverage Noncash Assets and AI

**Course Date:** September 19, 2025

**Location:** Westin Galleria Dallas

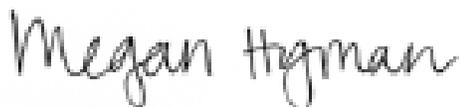
**Time:** 8:00 – 10:30 AM

**Format:** Live Seminar

**Instructor:** Paul Caspersen, CFP®, MS, AEP®

**This course has been approved for:**

General Credit: 2.0



Megan Hyman  
DJCF & SWCF  
President & CEO

