

Transfer Instructions:



We are honored to serve as your partner in philanthropy! Whether donating stocks or cash, we offer multiple convenient ways to contribute to your charitable funds at DJCF. Follow the instructions below to ensure a smooth and timely transfer.

STOCK TRANSFERS

Option 1: Manual Stock Transfer

Please provide the following details to your broker to transfer stock:

- **Brokerage Firm:** Morgan Stanley
- **DTC Number:** 0015
- **Account Name:** Dallas Jewish Community Foundation
- **Account Number:** 048-024268
- **Foundation Tax ID:** 75-2836123
- **Foundation Contact:** Jerry Blair jblair@djcf.org

After initiating the transfer, email **gift notification** to Jerry Blair, CFO & Servando Sanchez, Finance Director ssanchez@djcf.org with:

- Brokerage firm making the transfer
- Name of stock and number of shares
- Transfer initiation date
- Fund name receiving the gift
- Acknowledgement that shares will be sold upon receipt

Option 2: Donate Stock Platform Transfer

To donate via our online stock donation platform, visit: <https://donatestock.com/dallas-jewish-community-foundation> and follow the instructions.

CASH TRANSFERS

Option 1: ACH Transfer

- **Bank Name:** JPMorgan Chase Bank, N.A.
- **Routing Number:** 111000614
- **Account Number:** 754091726
- **Account Name:** Dallas Jewish Community Foundation

Option 2: Wire Transfer

- **Bank Name:** JPMorgan Chase Bank, N.A.
- **Bank Address:** One Chase Manhattan Plaza NY, NY 10005
- **Routing Number:** 021000021
- **Account Number:** 754091726
- **Account Name:** Dallas Jewish Community Foundation

Let's Talk

Contact us to discuss your philanthropic objectives with our team.
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